

WHITE & CASE LLP

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– and –

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– and –

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF ELEVENTH MONTHLY STATEMENT OF WHITE & CASE LLP
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Eleventh Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period December 1, 2023 Through December 31, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via e-mail so as to be actually received by **12:00 noon (prevailing Eastern Time) on February 28, 2024, being the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: February 13, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ELEVENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	April 13, 2023 [Docket No. 222], <i>Effective as of</i> February 10, 2023
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	December 1, 2023 – December 31, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable, and Necessary (100%):	\$1,321,855.00
Amount of Interim Compensation to Be Paid Under Interim Compensation Procedures (80%):	\$1,057,484.00
Amount of Interim Compensation to Be Held Back Under Interim Compensation Procedures (20%):	\$264,371.00
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$1,465.29
Total Interim Compensation and Reimbursement of Expenses Sought:	\$1,323,320.29
Total Interim Compensation and Reimbursement of Expenses to Be Paid Under Interim Compensation Procedures:	\$1,058,949.29
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	N/A

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay to White & Case, an aggregate amount of \$1,058,949.29, consisting of 80% of the \$1,321,855.00 in fees earned and 100% of the \$1,465.29 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its hours worked and fees generated (which totaled 1,135.2 hours and \$1,380,778.00) and expenses incurred (which totaled \$1,794.21). Following that review, White & Case voluntarily elected to reduce its fees by 69.5 hours and \$58,923.00 (~4.3%) and its expenses by \$328.92 (~18.3%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,058,949.29, consisting of 80% of the \$1,321,855.00 in fees earned and 100% of the \$1,465.29 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,240 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Sales	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B02	Automatic Stay Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B03	Case Administration	19.5	\$15,283.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the White & Case team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) attending to external file management, including external data rooms, and preparing and filing papers on the Court docket and serving same; and (iii) attending to internal file management, including establishing an internal case calendar, preparing workstream trackers, reviewing relevant		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	critical dates, organizing court filings and transcripts, preparing materials for Court hearings, and monitoring work in progress.		
B04	Case Strategy	87.2	\$122,386.00
	During the Compensation Period, White & Case professionals devoted significant time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group's professionals.		
B05	Cash Management & Intercompany Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B06	Claims Administration & Objections	191.2	\$247,313.00
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims issues related to several cryptocurrency entities and objections thereto. White & Case professionals dedicated significant time to (i) research on claims, settlement, foreclosure, and other litigation issues, (ii) conferences with professionals for other parties in interest regarding the foregoing, and (iii) analysis of adversary complaints and related documents.		
B07	Committee Meetings & Communications	255.1	\$315,506.00
	During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee meetings included calls and e-mails with the Committee's professionals and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		
B08	Corporate, Securities & Regulatory Issues	11.4	\$13,999.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily regarding regulatory issues.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B09	Crypto Matters, Business Operations & Utilities	9.6	\$11,861.00
	During the Compensation Period, White & Case committed limited time to this project category and addressed insurance issues.		
B10	Creditor Communications	55.2	\$61,588.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, addressing certain data breach issues, and revising the Committee's website and materials thereon, such as FAQs for creditors and weekly updates and presentations.		
B11	Exclusivity, Plan & Disclosure Statement	366.4	\$458,581.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Debtors' advisors and the Committee's advisors, and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around disclosure statement, solicitation procedures, and plan settlement issues. White & Case professionals also analyzed and negotiated repayment agreement modifications, as well as the draft supplements to the amended chapter 11 plan, with particular attention to issues related to the wind-down oversight committee and the litigation oversight committee. The Committee's reservation of rights with respect to the Debtors' motion concerning amendments to a certain agreement was filed on December 7, 2023. [Docket No. 15]. An amended disclosure statement was filed at Docket No. 1031.		
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B13	GAP Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B14	Hearings	16.6	\$21,070.00
	During the Compensation Period, White & Case professionals attended hearings on December 13, and December 21, 2023.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B15	Investigations	25.2	\$25,920.00
	During the Compensation Period, White & Case professionals committed significant time to this project category and extensively reviewed discovery produced, and conducted other due diligence and legal research, with respect to various matters within the Committee's purview.		
B16	Non-working Travel	0.0	\$0.00
	During the Compensation Period, White & Case professionals did not commit any time to this project category.		
B17	Professional Retention & Fees – Other	3.5	\$3,692.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B18	Professional Retention & Fees – W&C	20.1	\$18,526.00
	During the Compensation Period, White & Case prepared its November fee statement, which was later filed on January 29, 2024. [Docket No. 1205]. Further, White & Case coordinated with the Debtors and with the Committee's professionals regarding the second interim fee applications, which were approved by Court order entered December 18, 2023 [Docket No. 1051].		
B19	Reports, Schedules & Statement	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B20	Taxes	4.5	\$5,812.00
	During the Compensation Period, White & Case professionals committed limited time to analyzing the tax structure considerations of the Debtors' restructuring and proposed chapter 11 plan.		
B21	US Trustee Issues	0.2	\$318.00
	During the Compensation Period, White & Case committed limited time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B22	Mediation	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [see Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: February 13, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

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*Counsel to the Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	149.1	\$1,590.00	\$237,069.00
Beil, Ryan	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	5.0	\$960.00	\$4,800.00
Branson, Ariell	Associate	2023	Commercial Litigation Practice	2.6	\$740.00	\$1,924.00
Chia, Katelyn	Associate	2014	Debt Finance Practice	3.5	\$910.00	\$3,185.00
Chitwan, Charu	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	64.7	\$560.00	\$36,232.00
Clausen, Neil	Associate	2016	Tax Practice	2.8	\$1,180.00	\$3,304.00
Cohen, Joel	Partner	1989	White Collar Practice	3.6	\$1,750.00	\$6,300.00
Eguiluz, Alexandra	Legal Assistant	N/A	Commercial Litigation Practice	0.8	\$380.00	\$304.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	14.0	\$960.00	\$13,440.00
Fryman, Scott	Partner	2015	Tax Practice	1.5	\$1,460.00	\$2,190.00
Hershman, Scott	Partner	1984	White Collar Practice	7.0	\$1,590.00	\$11,130.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	7.6	\$380.00	\$2,888.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	123.8	\$1,060.00	\$131,228.00
Kropp, Andrea	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	0.3	\$1,020.00	\$306.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	10.0	\$960.00	\$9,600.00
Levine, Esther	Associate	2022	Commercial Litigation Practice	7.5	\$830.00	\$6,225.00
Lim, Victor	Associate	2016	M&A - Corporate Practice	2.1	\$940.00	\$1,974.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	7.5	\$1,240.00	\$9,300.00
Lundy, Lauren	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	14.1	\$1,020.00	\$14,382.00
McConnell, Charles	Partner	2003	Debt Finance Practice	2.1	\$1,290.00	\$2,709.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	109.4	\$1,310.00	\$143,314.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	166.7	\$1,220.00	\$203,374.00
Ramirez, John	Associate	2009	Financial Restructuring & Insolvency (FRI) Practice	6.0	\$1,270.00	\$7,620.00
Seow, Tzi Yang	Partner	2013	M&A - Corporate Practice	1.1	\$1,370.00	\$1,507.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	85.6	\$2,100.00	\$179,760.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	105.0	\$960.00	\$100,800.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	15.1	\$740.00	\$11,174.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	1.0	\$380.00	\$380.00
West, Colin	Partner	2008	Commercial Litigation Practice	92.8	\$1,370.00	\$127,136.00

Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	0.8	\$380.00	\$304.00
Yoo, Jade	Associate	2020	Commercial Litigation Practice	32.4	\$1,020.00	\$33,048.00
Zahiremami, Golshid	Associate	N/A	Financial Restructuring & Insolvency (FRI) Practice	20.2	\$740.00	\$14,948.00
Grand Total				1065.7		\$1,321,855.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	0.0	\$0.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Case Administration	19.5	\$15,283.00
B04	Case Strategy	87.2	\$122,386.00
B05	Cash Management & Intercompany Issues	0.0	\$0.00
B06	Claims Administration & Objections	191.2	\$247,313.00
B07	Committee Meetings & Communications	255.1	\$315,506.00
B08	Corporate, Securities & Regulatory issues	11.4	\$13,999.00
B09	Crypto Matters, Business Operations, & Utilities	9.6	\$11,861.00
B10	Creditor Communications	55.2	\$61,588.00
B11	Exclusivity, Plan & Disclosure Statement	366.4	\$458,581.00
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	16.6	\$21,070.00
B15	Investigations	25.2	\$25,920.00
B16	Non-working Travel	0.0	\$0.00
B17	Professional Retention & Fees – Other	3.5	\$3,692.00
B18	Professional Retention & Fees – W&C	20.1	\$18,526.00
B19	Reports, Schedules & Statements	0.0	\$0.00
B20	Taxes	4.5	\$5,812.00
B21	US Trustee Issues	0.2	\$318.00
B22	Mediation	0.0	\$0.00
	Grand Total	1065.7	\$1,321,855.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 31 December 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Case Administration			
1 December 2023	Correspond with Kroll re: service of declaration (0.1); electronically serve unredacted version to affected parties (0.1).	D Hirshorn	0.20
4 December 2023	Update pleadings file (0.4); update case calendar (0.2).	D Hirshorn	0.60
5 December 2023	Review revised work in progress tracker.	P Abelson	0.10
5 December 2023	Review work in progress list.	M Meises	0.10
5 December 2023	Call with M. Meises, P. Strom and P. Abelson re: workstream.	A Parra Criste	1.00
5 December 2023	Update work-in-process tracker (0.2); call with W&C team re: updates and workstreams (0.1); call with P. Abelson re: same (0.1).	P Strom	0.40
5 December 2023	Update pleadings files and Compulaw calendar.	A Venes	0.10
7 December 2023	E-file statement and reservation of rights in Digital Currency Group and DCGI adversary proceedings (0.1); distribute filed versions to team (0.1).	A Venes	0.20
8 December 2023	Review recent activity in main case and adversary proceedings dockets (0.2); update pleadings files (0.2); update Compulaw calendar (0.3).	A Venes	0.70
10 December 2023	Email to M. Meises re: Alameda and Grayscale filings.	G Sutherland	0.40
11 December 2023	Review and revise work in progress tracker list.	P Abelson	0.10
11 December 2023	Analysis re: docket entries re: team updates.	G Sutherland	0.60
11 December 2023	Email to W&C team re: settlement updates.	G Sutherland	0.30
11 December 2023	Email to G. Sutherland re: Cash Cloud settlement update (0.1); prepare summary email to Genesis team (0.9).	G Zahiremami	1.00
12 December 2023	Email to M. Meises re: docket updates re: Digital Currency Group proceedings.	G Sutherland	0.30
12 December 2023	Update pleadings file.	D Hirshorn	0.10
14 December 2023	Analysis for M. Meises re: docket entries.	G Sutherland	0.20
14 December 2023	Update pleadings file (0.2); update case calendar (0.1).	D Hirshorn	0.30
15 December 2023	Correspond with C. Chitwan re: case administration.	A Parra Criste	0.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 December 2023	Emails with M. Meises, A. Mitra and G. Sutherland re: upcoming hearing (0.1); telephone call to Judge Lane's chambers re: same (0.1); emails with Veritext re: hearing transcript (0.1); email correspondence with S. Ludovici re: same (0.1); email with C. West and M. Meises re: upcoming hearing (0.1).	D Hirshorn	0.50
19 December 2023	Review updated work in progress tracker.	P Abelson	0.10
19 December 2023	Review work in progress list (0.1); confer with P. Strom re: same (0.2).	M Meises	0.30
19 December 2023	Update main and adversary pleadings file (0.5); update case calendar (0.7).	D Hirshorn	1.20
21 December 2023	Update pleadings file (0.6); update case calendar (0.6).	D Hirshorn	1.20
22 December 2023	Review work in progress list (0.1); W&C team call re: same (1.5).	M Meises	1.60
22 December 2023	Telephone conference with W&C team re: workstreams.	L Lundy	0.30
22 December 2023	Email to W&C team re: docket updates re: Digital Currency Group filings.	G Sutherland	0.40
22 December 2023	Review Gemini requests to Committee and calendar dates onto Genesis shared calendar.	A Eguiluz	0.80
22 December 2023	Update pleadings file (0.3); update case calendar (0.3).	D Hirshorn	0.60
26 December 2023	Review revised work in progress tracker list.	P Abelson	0.20
26 December 2023	Review draft litigation tracker.	C West	0.80
26 December 2023	Update pleadings file (0.2); update case calendar (0.2).	D Hirshorn	0.40
27 December 2023	Revise schedule of retained causes of action per W&C team comments (0.2); email to Debtors re: same (0.1); prepare tracker for Plan supplement documents (0.3).	P Strom	0.60
28 December 2023	Confer with A. Branson re: case background and litigation work streams.	S Kaul	0.30
28 December 2023	Update pleadings file (0.3); update case calendar (0.3).	D Hirshorn	0.60
29 December 2023	Analysis re: internal work in progress tracker (0.1); prepare updates re: same (0.1).	A Parra Criste	0.20
29 December 2023	Conference with K. Kuethman, E. Levine, and A. Branson re: litigation work streams.	S Kaul	0.60
29 December 2023	Telephone conference with W&C team re: workstreams.	L Lundy	1.10
29 December 2023	Call with J. Hill (BRG) re: 13-week budget.	P Strom	0.20
29 December 2023	Register attorneys for upcoming hearings (0.3); confer with M.	D Hirshorn	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Meises re: same (0.1); email Chambers re: Zoom hearing (0.1).		
31 December 2023	Review case calendar.	A Parra Criste	0.10
SUBTOTAL: Case Administration			19.50

Case Strategy

1 December 2023	Conference with C. Shore re: update (0.2); conference with Committee advisors re: same (1.1); conference with A. Parra-Criste re: same (0.3).	P Abelson	1.60
1 December 2023	Call with W&C team re: case status.	C West	0.80
1 December 2023	W&C team call re: update (1.0); call with BRG and HL teams re: Gemini matters (1.0).	M Meises	2.00
1 December 2023	Calls with P. Abelson re: strategy (0.3); attend internal Committee advisor call (1.0); attend call with Committee advisors re: Gemini/GUSD (1.0).	A Parra Criste	2.30
1 December 2023	Call with W&C, HL and BRG teams re: strategy/update.	P Strom	1.00
1 December 2023	Call with W&C team re: case strategy.	P Strom	0.90
2 December 2023	Conference with B. Rosen (Proskauer) re: update.	P Abelson	0.20
4 December 2023	Conference with A. Parra-Criste re: update and strategy.	P Abelson	0.10
4 December 2023	Attend meeting with Committee professionals re: Plan and Gemini issues.	A Parra Criste	2.30
4 December 2023	Call with P. Abelson re: case issues.	A Parra Criste	0.10
5 December 2023	Review email correspondence with W&C team re: governance issues.	J Shore	0.30
5 December 2023	Conference with S. O'Neal (Cleary) re: update.	P Abelson	0.30
5 December 2023	W&C team call re: open issues and next steps (0.2); confer with P. Strom re: case status (0.2); follow-up W&C team meeting re: same (0.8).	M Meises	1.20
6 December 2023	Conference with C. Shore re: updates and next steps.	P Abelson	0.20
6 December 2023	Call with P. Strom re: case research (0.1); attend meeting with Digital Currency Group and Debtors advisors re: case issues (1.0).	A Parra Criste	1.10
7 December 2023	Attend Committee advisors call (0.8); review meeting materials (0.3); call with W&C team re: strategy (1.0).	J Shore	2.10
7 December 2023	Conference with Committee advisors re: update and strategy (0.7); conference with W&C team re: same (1.1); conference with	P Abelson	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	C. Shore re: same (0.5); conference with S. O'Neal (Cleary) re: same (0.4).		
7 December 2023	Attend Committee advisor call.	C West	0.80
7 December 2023	Follow-up call with W&C team re: case status (0.6); call with P. Abelson re: various matters (0.2).	C West	0.80
7 December 2023	Call with HL and BRG teams re: Plan strategy (0.7); call with W&C team re: strategy and workstreams (0.9).	M Meises	1.60
7 December 2023	Call with P. Strom re: case research (0.1); call with Committee advisors re: case strategy (0.8); call with W&C team re: same (1.0).	A Parra Criste	1.90
7 December 2023	Call with W&C, HL and BRG teams re: Plan strategy (0.6); meeting with W&C team re: updates and workstreams (1.0).	P Strom	1.60
8 December 2023	Review emails re: updates and next steps.	J Shore	0.20
8 December 2023	Conference with M. Renzi (BRG) re: update.	P Abelson	0.30
8 December 2023	Call with Committee advisors re: New York Attorney General claims and other issues.	C West	1.00
8 December 2023	Calls with P. Abelson re: case strategy (0.2); review emails with HL and BRG re: deal construct (0.2); review HL deal construct analysis (0.2).	A Parra Criste	0.60
9 December 2023	Conference with S. O'Neal (Cleary) re: update (0.1); conference with B. Rosen (Proskauer) re: same (0.2).	P Abelson	0.30
11 December 2023	Conference with A. Parra-Criste and P. Strom re: update and strategy (0.4); conference with P. Strom re: same (0.3); conference with A. Parra-Criste re: same (0.5); conference with S. O'Neal (Cleary) and B. Rosen (Proskauer) re: same (0.5).	P Abelson	1.70
11 December 2023	Call with HL and BRG re: case strategy.	M Meises	0.60
11 December 2023	Calls with P. Abelson re: case items (0.4); call with P. Strom and P. Abelson re: same (0.6).	A Parra Criste	1.00
11 December 2023	Conference with Steerco and Committee advisors re: wind-down and litigation committees.	S Kaul	0.50
11 December 2023	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.60
12 December 2023	Conference with M. Renzi (BRG), B. Geer (HL), M. Meises, and B. Rosen (Proskauer) re: update (0.9); conference with B. Rosen (Proskauer), S. O'Neal (Cleary), and M. Meises re: same (1.0).	P Abelson	1.90
12 December 2023	Call with Proskauer re: strategy (0.8); confer with P. Abelson re: same (0.2); call with Proskauer and Cleary teams re: same (1.0).	M Meises	2.00
12 December 2023	Correspond with C. West re: Debtors' draft scheduling letter to	S Kaul	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Judge Lane (0.1); review comments to draft letter from C. West (0.3); draft email to A. Gariboldi re: same (0.1).		
13 December 2023	Emails with P. Abelson re: updates and next steps.	J Shore	0.30
13 December 2023	Conference with M. Silverman (Pryor Cashman) and A. Parra-Criste re: update (0.4); conference with C. Shore re: same (0.3); conference with B. Rosen (Proskauer) and S. O'Neal (Cleary) re: same (0.5); conference with S. O'Neal (Cleary) re: same (0.5).	P Abelson	1.70
13 December 2023	Call with advisors re: case strategy (0.3); confer with P. Strom re: case status (0.2).	M Meises	0.50
13 December 2023	Call with P. Strom re: case items (0.3); call with Pryor Cashman team re: case issues (0.3).	A Parra Criste	0.60
13 December 2023	Confer with C. West re: claims issues.	S Kaul	0.20
14 December 2023	Email correspondence re: upcoming meetings.	J Shore	0.20
14 December 2023	Conference with A. Parra-Criste re: update and strategy.	P Abelson	0.50
14 December 2023	Call with P. Abelson re: case strategy (0.5); call with P. Abelson re: case items (0.2).	A Parra Criste	0.70
15 December 2023	Conference with A. Parra-Criste re: update (0.3); conference with C. West re: same (0.3).	P Abelson	0.60
15 December 2023	Calls with P. Abelson re: case strategy.	A Parra Criste	0.30
16 December 2023	Conference with S. O'Neal (Cleary) re: update (0.8); conference with B. Geer (HL) re: same (0.3); conference with C. West re: same (0.3).	P Abelson	1.40
17 December 2023	Conference with W&C team re: update and strategy (0.9); conference with A. Parra-Criste re: same (0.3).	P Abelson	1.20
17 December 2023	Call with W&C team re: case status.	C West	0.80
17 December 2023	W&C team meeting re: updates and next steps.	M Meises	0.90
17 December 2023	Call with W&C team re: case strategy (1.0); debrief call with P. Abelson re: same (0.3).	A Parra Criste	1.30
18 December 2023	Attend Committee advisor call re: case status (0.6); draft emails re: confidentiality issues (0.3); calls with P. Abelson and C. West re: proposal (0.8).	J Shore	1.70
18 December 2023	Conference with Committee advisors re: strategy and update (0.6); conference with Cleary re: same (0.4); conference with A. Parra-Criste re: same (0.6); conference with C. West re: same (0.2).	P Abelson	1.80
18 December 2023	Call with BRG and HL teams re: case strategy (0.5); review Digital Currency Group proposal (0.3).	M Meises	0.80

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18 December 2023	Calls with P. Abelson re: case strategy.	A Parra Criste	0.40
18 December 2023	Call with advisors re: case strategy.	A Parra Criste	0.40
19 December 2023	Call with W&C team re: litigation strategy.	J Shore	0.30
19 December 2023	Call with P. Abelson re: case strategy.	A Parra Criste	0.20
20 December 2023	Attend Committee advisors call (0.2); call with Steerco re: updates and next steps (0.1).	J Shore	0.30
20 December 2023	Conference with C. Kearns (BRG) re: update.	P Abelson	0.10
20 December 2023	Call with P. Strom re: case items.	A Parra Criste	0.30
21 December 2023	Call with W&C team re: governance issues.	J Shore	0.70
21 December 2023	Conference with A. Parra-Criste re: update and strategy (0.6); conference with Committee advisors re: same (0.6); conference with S. O'Neal (Cleary) re: same (0.5).	P Abelson	1.70
21 December 2023	Call with HL and BRG teams re: updates and next steps.	M Meises	0.70
21 December 2023	Call with P. Abelson re: case strategy (0.6); call with P. Strom re: same (0.5); call with Committee advisors re: same (0.5).	A Parra Criste	1.60
21 December 2023	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.60
22 December 2023	Calls with W&C team re: governance issues (1.7); draft email re: board role issues (0.2).	J Shore	1.90
22 December 2023	Conference with A. Parra-Criste re: update and strategy (1.1); conference with W&C team re: same (1.4); conference with B. Rosen (Proskauer) re: same (0.2).	P Abelson	2.70
22 December 2023	Call with W&C team re: case status (1.0); meet and confer with Gemini counsel (0.3); call with P. Abelson re: same (0.2).	C West	1.50
22 December 2023	Call with P. Abelson re: case strategy (0.5); call with W&C team re: same (1.5); calls with P. Abelson re: same (1.1).	A Parra Criste	3.10
22 December 2023	Call with W&C team re: updates, workstreams and strategy.	P Strom	1.50
23 December 2023	Review emails re: litigation issues (0.3); emails with Committee advisors re: same (0.2).	A Parra Criste	0.50
23 December 2023	Call with P. Abelson re: case items.	A Parra Criste	0.20
24 December 2023	Conference with A. Parra-Criste re: update and strategy.	P Abelson	0.30
24 December 2023	Review emails re: Digital Currency Group matters with Committee advisors (0.3); call with Committee advisors re: case strategy (1.0); call with P. Abelson re: same (0.3).	A Parra Criste	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 December 2023	Conference with W&C team re: update and strategy (0.6); conference with C. Shore re: same (0.5); conference with A. Parra-Criste re: same (0.4).	P Abelson	1.50
26 December 2023	Attend W&C team meeting re: case strategy (1.1); prepare for same (0.1); call with Cleary team re: Gemini reserve and Plan supplement (0.5).	M Meises	1.70
26 December 2023	Call with P. Abelson re: case items (0.3); call with W&C team re: case strategy (1.0).	A Parra Criste	1.30
26 December 2023	Call with W&C team re: case strategy.	P Strom	1.10
27 December 2023	Conference with A. Parra-Criste re: update.	P Abelson	0.40
27 December 2023	Call with P. Abelson re: case strategy.	A Parra Criste	0.40
28 December 2023	Conference with S. O'Neal (Cleary) re: update (0.6); conference with A. Parra-Criste re: same (0.4).	P Abelson	1.00
28 December 2023	Conference with R. Weston and A. Parra-Criste re: updates.	P Abelson	0.50
28 December 2023	Call with BRG and HL teams re: case strategy.	M Meises	0.40
28 December 2023	Attend Committee advisor call re: updates and next steps (0.5); calls with P. Abelson re: case strategy (0.6).	A Parra Criste	1.10
28 December 2023	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.50
29 December 2023	Conference with W&C team re: updates and next steps (0.4); conference with A. Parra-Criste re: same (0.1); conference with S. O'Neal re: same (0.2).	P Abelson	0.70
29 December 2023	W&C team call re: case strategy (0.5); follow up W&C team call re: same (0.6).	M Meises	1.10
29 December 2023	Calls with W&C team re: case strategy (0.9); call with P. Abelson re: same (0.1); call with R. Malik re: Gemini issues and case strategy (0.2).	A Parra Criste	1.20
29 December 2023	Call with W&C team re: case strategy (0.5); follow up call with same re: same (0.6).	P Strom	1.10
SUBTOTAL: Case Strategy			87.20

Claims Administration & Objections

1 December 2023	Review Gemini settlement construct and Digital Currency Group cash flows (2.1); email correspondence re: same (0.1).	J Shore	2.20
1 December 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini (0.4); review email correspondence re: same (0.1); conference with S. O'Neal (Cleary) and A. Parra-Criste re: same (0.4); legal research re: claims issues (0.1).	P Abelson	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 December 2023	Fact research re: Gemini claims issues (1.2); review draft intervention stipulation and parties' comments re: same (0.8); review research re: Digital Currency Group complaint (0.6).	C West	2.60
2 December 2023	Review email correspondence and analyses re: Gemini (0.2); conference with Committee advisors re: same (0.7).	P Abelson	0.90
2 December 2023	Fact research re: Gemini issues (0.5); call with Committee advisors re: same (0.7); review Gemini adversary proceeding schedule and internal emails re: same (0.5).	C West	1.70
3 December 2023	Review and comment on revised intervention stipulation.	P Abelson	0.50
4 December 2023	Conference with Ad Hoc Group and Committee re: Gemini (1.1); review email correspondence re: same (0.1); conference with Proskauer, Cleary, and Hughes Hubbard teams re: same (2.5).	P Abelson	3.70
4 December 2023	Attend Committee advisors' call (1.0); review proposed Gemini schedule (0.4); email to Debtors' counsel re: same (0.1); review research re: Gemini claims and counterclaims (0.7).	C West	2.20
4 December 2023	Review Debtors' proposed schedule re: Gemini adversary proceeding (0.1); confer with C. West re: same (0.2).	S Kaul	0.30
4 December 2023	Legal research re: claims issues.	P Strom	1.90
5 December 2023	Review email correspondence re: Gemini (0.5); conference with B. Rosen (Proskauer) re: same (0.3); review revised Gemini intervention stipulation (0.1).	P Abelson	0.90
5 December 2023	Review draft intervention stipulation re: Gemini adversary proceeding (0.9); emails re: same (0.2); review research re: Digital Currency Group complaint (1.1).	C West	2.20
5 December 2023	Review Gemini framework emails.	A Parra Criste	0.20
5 December 2023	Correspond with P. Strom re: Gemini adversary proceeding schedule (0.1); review Debtors' comments to draft stipulation for intervention (0.2); review and incorporate P. Abelson and C. West comments to same (0.6); further revise draft stipulation (0.3); correspond with J. Sazant, W. Dalsen, B. Rosen and others re: same (0.2).	S Kaul	1.40
6 December 2023	Conference with C. West re: claims (0.2); conference with B. Rosen (Proskauer) re: Gemini (0.2).	P Abelson	0.40
6 December 2023	Follow-up meeting with P. Abelson re: research (0.2); review research re: Digital Currency Group litigation (0.4); review intervention stipulation (0.3); analysis re: email correspondence re: same (0.1).	C West	1.00
6 December 2023	Call with C. West re: venue analysis re: post-petition litigation (0.3); correspond with C. West, K. Kuethman, and J. Yoo re: same (0.2); prepare outline re Digital Currency Group issues (1.2).	S Kaul	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 December 2023	Attend W&C team meeting re: litigation issues.	J Yoo	0.60
6 December 2023	Confer with S. Kaul and J. Yoo re: draft complaint. Confer with S. Kaul and J. Yoo re: litigation issues.	K Kuethman	0.80
7 December 2023	Conference with B. Rosen (Proskauer) re: Gemini (0.3); review email correspondence re: claims issues (0.1); conference with C. West re: Gemini (0.2); review email correspondence re: same (0.1); conference with D. Smith (Pryor Cashman) re: same (0.3).	P Abelson	1.00
7 December 2023	Meet and confer with Gemini's counsel re: intervention (0.6); review Gemini adversary proceeding scheduling issues (0.4); review research re: litigation issues (0.5).	C West	1.50
7 December 2023	Conference with C. West, D. Schwartz, A. Gariboldi, and Cleary team re: intervention (0.5); review Digital Currency Group verified statement re: dividends (0.2); correspond with C. West, J. Yoo, and K. Kuethman re: comparative venue analysis and timing to judgment (0.3); research re litigation issues: (2.6); confer with J. Yoo and K. Kuethman re: litigation issues (0.3); review and update estate claims analysis (0.6); review order of proof, cited exhibits, and master relevant documents chart (1.9).	S Kaul	6.40
8 December 2023	Call with Committee advisors re: New York Attorney General claims and other issues (1.0); conference with P. Abelson and A. Parra Criste re: same (0.2); call with Debtors' counsel re: Gemini adversary schedule (0.5).	J Shore	1.70
8 December 2023	Review email correspondence re: Gemini litigation (0.1); call with Genesis and Gemini counsel re: same (0.5).	P Abelson	0.60
8 December 2023	Call with counsel for Debtors and Ad Hoc Group re: Gemini adversary schedule (0.5); review proposed schedule (0.3); review W&C team email correspondence re: same (0.3); meet and confer with Gemini's counsel re: intervention issues (0.6); call with S. Kaul re: same (0.1).	C West	1.80
8 December 2023	Call with Cleary team re: Babel (0.5); draft email to Committee member re: same (0.1).	A Parra Criste	0.60
8 December 2023	Call with C. West re: New York Attorney General action (0.3); correspond with J. Cohen re: same (0.2); conference with D. Schwartz, L. Barefoot, C. West, Proskauer, Cleary, and W&C teams re: Gemini adversary proceeding (0.5); review venue comparison chart from J. Yoo (0.3) provide comments to same (0.4); conference with counsel to Debtors and Gemini re: Gemini adversary proceeding (0.5); confer with J. Yoo and K. Kuethman re: venue research (0.2); legal research re litigation issues (3.1); revise estate claims analysis (0.7); outline arguments re litigation issues (2.1).	S Kaul	8.30
8 December 2023	Call with P. Strom re: claims research question.	R Beil	0.30
8 December 2023	Call with R. Beil re: claim research.	P Strom	0.30
9 December 2023	Review research re: intervention (0.2); emails to W&C team re: same (0.2).	C West	0.40

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9 December 2023	Call with C. West re: Rule 24(c) waiver (0.3); legal research re: Bankruptcy Rules (0.9); correspond with C. West re: same (0.2); draft response to Gemini position re: intervention stipulation (0.4); legal research re litigation issues (1.8) prepare recommendations re: venue analysis (0.7); correspond with C. West and J. Yoo re: same (0.2).	S Kaul	4.50
10 December 2023	Analysis re: email correspondence re: claims issues (0.1); analysis re: email correspondence re: Gemini litigation (0.1).	P Abelson	0.20
10 December 2023	Review research re: intervention (0.6); email to Gemini's counsel re: same (0.2); review internal W&C discussions and Committee advice re: New York Attorney General investigation (0.4).	C West	1.20
10 December 2023	Correspond with C. West re: stipulation for intervention (0.2); research re: litigation issues (1.1); review and analyze New York Attorney General complaint (0.4); review relevant documents re: estate claims (0.7).	S Kaul	2.40
11 December 2023	Calls with W&C team re: New York Attorney General action.	J Shore	3.50
11 December 2023	Calls with W&C team re: New York Attorney General strategy (0.8); review complaint re: same (0.8).	J Cohen	1.60
11 December 2023	Review proposed claim settlement agreement (0.7); review email correspondence re: claims issues (0.1); review correspondence re: Gemini litigation (0.1); review analysis re: proposed settlement agreement (0.1); call with Cleary and Proskauer teams re: Gemini (0.3); conference with C. West re: same (0.3).	P Abelson	1.60
11 December 2023	Call with Ad Hoc Group re: committee governance (1.0); call with J. Cohen re: New York Attorney General issues (0.5); call with counsel for Debtors and Ad Hoc Group re: Gemini adversary proceeding (0.3); review fact research re: same (0.4); call with P. Abelson re: same (0.2); call with C. Shore re: same (0.2); review intervention stipulation and research re: same (0.8); review emails re: scheduling (0.2).	C West	3.60
11 December 2023	Review and comment re: claimant settlement agreement (0.6); review and comment re: 9019 motion for claimant settlement (1.0).	A Parra Criste	1.60
11 December 2023	Correspond with C. West re: New York Attorney General action (0.1); conference with C. West and J. Cohen re: same (0.4); review research re: litigation issues (1.2); review case law re: same (0.8); update venue analysis (0.9); conference with counsel to Debtors and Ad Hoc Group re: Gemini adversary intervention (0.6); review changes to intervention stipulation from D. Burke (0.2) prepare comments to same (0.3); confer with C. West re: same (0.2); revise stipulation for intervention (0.3); draft email to D. Burke re: same (0.1); review draft letter to Judge Lane from Debtors re: Gemini adversary schedule (0.2); prepare comments re: same (0.3); confer with J. Yoo re: litigation issues (0.2); further outline re: same (1.1); review Plan supplement exhibit re: retained causes of action (0.3); correspond with J. Yoo and K. Kuethman re: Gemini adversary proceeding (0.2); legal research re: constructive trusts (1.0)	S Kaul	8.40
11 December 2023	Legal research re: setoff issues (3.5), summarize research re:	R Beil	4.70

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	same (1.2).		
12 December 2023	Email correspondence and calls with C. West re: New York Attorney General action.	J Shore	0.80
12 December 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini (0.3); conference with C. West re: same (0.1); conference with B. Rosen (Proskauer) re: Gemini and other claims issues (0.2); review draft letter re: Gemini litigation (0.2); review revised intervention stipulation (0.1); review email correspondence re: claims settlement (0.1); review draft motion re: same (0.4); conference with A. Parra-Criste re: creditor settlement (0.3); review email correspondence re: Gemini (0.1).	P Abelson	1.80
12 December 2023	Conference with C. West re: New York Attorney General claims (0.5); review relevant documents and correspondence (1.0).	S Hershman	1.50
12 December 2023	Call with J. Yoo and K. Kuethman re: litigation issues (0.5); meeting and calls with C. Shore re: same (0.3); review intervention stipulation (0.2); emails re: same (0.1); review and edit Debtors' draft letter to Court re: briefing schedule (0.5); meeting with S. Hershman re: New York Attorney General claims (0.5); follow-up email correspondence re: same (0.3).	C West	2.40
12 December 2023	Confer with A. Parra Criste re: settlement with claimant (0.1); review settlement motion (1.4); confer with A. Parra Criste re: same (0.1); confer with P. Abelson re: same (0.1); comment on settlement agreement (0.8); confer with A. Parra Criste re: same (0.1).	M Meises	2.60
12 December 2023	Email to Cleary team with comments re: claimant settlement (0.2); review revised claimant settlement motion and settlement agreement (0.4); emails with BRG and W&C teams re: same (0.3).	A Parra Criste	0.90
12 December 2023	Confer with J. Yoo re: litigation issues (0.2); analyze documents re: estate claims (0.8); conference with C. West, J. Yoo, and K. Kuethman re: litigation issues (0.4); update estate claims matrix and proof of claim chart (0.9); review draft presentation re: litigation issues (0.4); prepare comments to same (0.3).	S Kaul	3.30
12 December 2023	Review Debtors' requests for production to Gemini re: GUSD (0.2); prepare discovery tracker (0.3).	S Kaul	0.50
13 December 2023	Correspondence with W&C team re: New York Attorney General action (0.5); attend call with Committee advisors re: New York General Attorney action (0.5).	J Shore	1.00
13 December 2023	Review Three Arrows Capital materials (0.4); review Gemini proposal (0.6)	J Shore	1.00
13 December 2023	Review Gemini analysis (0.9); conference with B. Rosen (Proskauer) re: same (0.1).	P Abelson	1.00
13 December 2023	Review claim allowance stipulation (0.3); review emails re: Gemini matters (0.5).	A Parra Criste	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 December 2023	Conference with C. West, J. Cohen, S. Hershman, and others re: New York Attorney General action (0.5); Prepare materials re litigation issues (0.8).	S Kaul	1.30
13 December 2023	Confer with W&C team re: litigation issues.	K Kuethman	0.10
14 December 2023	Calls with Plan supporters re: next steps.	J Shore	2.90
14 December 2023	Attend conference with W&C team re: New York Attorney General action.	J Shore	0.40
14 December 2023	Conference with A. Parra-Criste re: claims issues (0.2); review proposed Gemini reserve principles (0.3); conference with J. Drew (Otterbourg) re: Gemini (0.3); call with Debtors and Ad Hoc Group professionals re: same (0.6); call with Proskauer and Hughes Hubbard teams re: same (1.0); conference with M. Renzi (BRG) and Proskauer team re: same (0.5); conference with C. West re: same (0.5); conference with S. O'Neal (Cleary) re: same (0.2); conference with D. Smith (Hughes Hubbard) re: same (0.3).	P Abelson	3.90
14 December 2023	Conference with C. West and J. Cohen re: enforcement issues (0.5); review legal research and documents re: same (0.7).	S Hershman	1.20
14 December 2023	Call with Debtors' counsel re: Gemini funds flow issues.	C West	1.00
14 December 2023	Review Gemini matters (0.4); attend call re: Gemini issues (0.5); attend call with Proskauer and Hughes Hubbard teams re: same (1.0); debrief with Proskauer team and Committee advisors re: same (0.4); review Gemini FAQs (0.1).	A Parra Criste	2.40
14 December 2023	Conference with A&M and counsel to Debtors and Ad Hoc Group re: Gemini issues.	S Kaul	0.50
15 December 2023	Draft email re: New York Attorney General action.	J Shore	0.30
15 December 2023	Review email correspondence re: Gemini.	P Abelson	0.10
15 December 2023	Confer with BRG team re: omnibus claim objections (0.1).	M Meises	0.10
15 December 2023	Attend call with Debtors and Committee advisor re: claims reconciliation.	A Parra Criste	0.50
15 December 2023	Review updated litigation analysis from J. Yoo (0.4); review case law and expert analysis re: same (0.9); correspond with J. Yoo and K. Kuethman re: comments to litigation presentation (0.2); update estate claims chart (0.2).	S Kaul	2.40
16 December 2023	Legal research re: various issues.	C West	1.60
17 December 2023	Review email correspondence re: Gemini.	P Abelson	0.10
17 December 2023	Confer with BRG team re: claim objections (0.1); confer with Cleary team re: same (0.1).	M Meises	0.20
18 December 2023	Calls with W&C team re: New York Attorney General meeting (1.2); draft email re: same (0.2).	J Shore	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 December 2023	Review email correspondence re: Gemini (0.1); review Wong response to claims objection (0.1); review email correspondence re: claims objection (0.1); review email correspondence re: Gemini litigation (0.1).	P Abelson	0.40
18 December 2023	Review litigation issues and internal emails re: same (0.8); review emails re: preference action (0.3); emails re: GUSD funds flow (0.2); legal research re: same (0.5); review Gemini filings re: adversary proceeding (0.8).	C West	2.60
18 December 2023	Conferences with BRG team re: omnibus claim objections (0.2); review omnibus objections (0.4).	M Meises	0.60
18 December 2023	Draft email to C. West summarizing litigation research (0.5); review empirical data re: litigation issues (1.1); correspond with C. West, J. Yoo, and K. Kuethman re: same (0.2); research re: choice of law on equitable claims (1.3); review and summarize Debtors' preference complaint (0.6); correspond with B. Geer re: same (0.1); review Debtors' Seventh Omnibus Claims Objection (0.3) and correspondence re: extension to same (0.1); confer with P. Abelson and C. West re: same (0.2); correspond with D. Schwartz re: same (0.2); review Gemini's motion to dismiss briefing (1.0); correspond with K. Kuethman and J. Yoo re: same (0.2); email C. west re: same (0.1).	S Kaul	5.90
18 December 2023	Confer with W&C team re: Gemini adversary proceeding.	J Yoo	0.10
18 December 2023	Review new filings in Gemini adversary proceeding.	K Kuethman	0.30
19 December 2023	Correspondence with W&C team re: New York Attorney General issues.	J Shore	0.60
19 December 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini (0.2); review draft 26(a) disclosures (0.3).	P Abelson	0.50
19 December 2023	Conferences with Cleary team re: claim settlement motion.	M Meises	0.40
19 December 2023	Draft email to C. Shore, C. West, P. Abelson, and others re: Gemini adversary filings (0.1); correspond with K. Ross re: extension to claim objection deadline (0.1); conference with K. Kuethman and J. Yoo re: Gemini adversary filings (0.5); call with C. West re: New York Attorney General issues (0.3); draft New York Attorney General letter (0.7); prepare outline re: litigation issues (1.1); review initial objections to Plan confirmation and witness lists (1.3).	S Kaul	4.10
19 December 2023	Attend W&C team call re: Gemini adversary proceeding and litigation issues (0.5); prepare summary and presentation to Committee re: briefings in Gemini adversary proceeding (4.5).	J Yoo	5.00
19 December 2023	Analysis re: filings re: Gemini's motion to dismiss (0.3); email to W&C team re: same (0.2).	G Sutherland	0.50
20 December 2023	Review Gemini pleadings (0.1); review Digital Currency Group materials (0.1).	J Shore	0.20
20 December 2023	Review Gemini litigation filings (0.2); review draft Gemini reserve	P Abelson	1.00

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	(0.4); review revised Gemini intervention stipulation (0.1); review issues re: Gemini discovery (0.2); review email correspondence re: claims issues (0.1).		
20 December 2023	Revise draft New York Attorney General letter (0.3); correspond with D. Schwartz re: extension of claims objection deadline (0.1); confer with C. West re: New York Attorney General letter (0.2); draft email to C. Shore, C. West, P. Abelson, and others re: same (0.1) review correspondence with C. Thain and T. Lynch re: intervention (0.1); analysis re: Gemini comments re: same (0.2); correspond with C. West re: same (0.1); review consolidated outline of Debtors' reply and opposition briefing in Gemini adversary (1.0); prepare comments to same (0.6).	S Kaul	2.70
21 December 2023	Calls with W&C team re: New York Attorney General issues (0.9); draft emails re: claim objections (0.2); analysis re: New York Attorney General letter (0.4).	J Shore	1.50
21 December 2023	Review claim objection.	P Abelson	0.30
21 December 2023	Conferences with W&C team re: omnibus objections to claims (0.2); confer with P. Abelson re: same (0.1); confer with Cleary team re: same (0.1).	M Meises	0.40
21 December 2023	Correspond with W&C team re: Three Arrows Capital settlement summary.	A Parra Criste	0.10
21 December 2023	Review draft claims objection response.	A Parra Criste	0.50
21 December 2023	Conference with Committee, Ad Hoc Group SteerCo, and counsel re: governance (0.8); correspondence with C. Shore, M. Meises, C. West and W&C team re: New York Attorney General letter (0.2); review comments to New York Attorney General letter from M. Meises and P. Abelson (0.2); confer with J. Yoo re: Debtors' motion to dismiss briefing in Gemini adversary (0.3); correspond with C. West and C. Shore re: revised New York Attorney General letter (0.2);	S Kaul	1.70
21 December 2023	Review Debtors' outline of response in Gemini adversary proceeding (1.1); confer with S. Kaul re: same (0.1).	J Yoo	1.20
22 December 2023	Analysis re: New York Attorney General letter emails (0.6); review Gemini pleadings (1.3); analysis re: Three Arrows Capital email (0.2); review amendments to schedules (0.9).	J Shore	3.00
22 December 2023	Attend call with Gemini counsel re: meet and confer (0.2); conference with C. West re: Gemini (0.2); call with Cleary re: claims issues (0.5).	P Abelson	0.90
22 December 2023	Review draft letter to New York Attorney General and comments re: same.	S Hershman	0.40
22 December 2023	Call with S. Kaul re: discovery.	C West	0.40
22 December 2023	Review draft letter re: investigation (0.4); email correspondence re: same (0.1).	C West	0.50

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22 December 2023	Review comments to Debtors' draft outline responding to Gemini filings (0.3); revise draft New York Attorney General letter (0.2); review comments to New York Attorney General letter from S. Hershman and J. Cohen (0.1); revise New York Attorney General letter re: same (0.3); confer with C. West re: same (0.2); confer with J. Yoo re: issues re: objecting parties (0.2); revise estate claims matrix (0.8); search and review Digital Currency Group document production (0.7); review correspondence re: Gemini adversary intervention stipulation (0.1).	S Kaul	2.90
22 December 2023	Prepare for discovery in Gemini adversary proceeding.	J Yoo	2.00
22 December 2023	Correspond with W&C team and Committee members re: Three Arrows Capital settlement terms.	P Strom	0.20
23 December 2023	Review email correspondence re: Three Arrows Capital (0.1); review response to claim objection (0.1).	P Abelson	0.20
25 December 2023	Review outline of Gemini response (0.5); review draft Babel 9019 motion (0.5); review Gemini discovery requests (0.3).	P Abelson	1.30
26 December 2023	Review Gemini litigation materials.	P Abelson	0.30
26 December 2023	Review intervention stipulation (0.1); email to Ad Hoc Group counsel re: same (0.1); review Gemini discovery requests to Committee (0.7).	C West	0.90
26 December 2023	Review and revise Babel Motion.	A Parra Criste	1.20
26 December 2023	Prepare responses and objections to requests for production.	E Levine	2.00
27 December 2023	Review and revise draft responses and objections to Gemini confirmation discovery requests (1.4); confer with K. Kuethman and E. Levine re: discovery schedule (0.4); meet and confer with C. Mills (Hughes Hubbard), J. VanLare, B. Rosen, and others re: Gemini discovery requests (0.6); draft email to C. West, P. Abelson, and A. Parra Criste re: same (0.3); confer with C. West re: discovery responses (0.2); conference with C. Mills, J. VanLare, and others re: follow-up to meet and confer (0.5); correspond with C. West, P. Abelson, and A. Parra Criste re: same (0.1); review Debtors' draft confirmation discovery requests to objecting parties and prepare comments (1.9); review comments to same from C. West (0.1); correspond with T. Wolfe re: same (0.1); update discovery tracker (0.2); revise responses and objections to Gemini discovery requests (0.4); draft email to C. West re: same (0.1); review and analyze Digital Currency Group confirmation discovery, deposition notices, and subpoenas to Debtors, Committee, and advisors (1.4); prepare confirmation deposition calendar (0.2).	S Kaul	7.90
28 December 2023	Review letter from Gemini to Bankruptcy Court re: discovery.	P Abelson	0.10
28 December 2023	Follow up call re: Gemini reserve matters with Proskauer and Cleary teams (0.1); review re: omnibus objections and claims matters with BRG team (0.7); emails with Cleary team re: potential claim settlement (0.1).	A Parra Criste	0.90
28 December 2023	Revise stipulation to intervene in Gemini adversary proceeding	S Kaul	0.80

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	(0.7); correspond with C. West re: Committee intervention (0.1).		
28 December 2023	Prepare responses and objections to requests for production.	E Levine	3.10
29 December 2023	Review re: revised Gemini reserve rider with Cleary team's revisions (0.5); emails with BRG team re: claims matters (0.1); call with Gemini and Debtors teams re: Gemini reserve matters (0.9).	A Parra Criste	1.50
29 December 2023	Confer with A. Branson re: Gemini adversary proceeding (0.3); review correspondence from D. Burke re: intervention (0.1); draft email to C. West, C. Shore, and P. Abelson re: same (0.1); analyze related litigation dockets re: Digital Currency Group (0.8); prepare outstanding issues list for litigation analysis (0.2); review analysis re: GUSD transactions (0.4); review Grayscale SEC filings (0.5); analysis re: litigation issues (0.6).	S Kaul	3.00
29 December 2023	Draft responses and objections to requests for production.	E Levine	1.90
30 December 2023	Review revised Gemini stipulation.	P Abelson	0.20
30 December 2023	Review precedent re litigation issues (0.6); review relevant documents re: same (1.4); prepare materials re litigation issues (2.6).	S Kaul	4.60
SUBTOTAL: Claims Administration & Objections			191.20

Committee Meetings & Communications

1 December 2023	Conferences with Committee members re: communications protocol (0.3); revise hearing summary for Committee (0.6).	M Meises	0.90
1 December 2023	Revise deck for Committee website.	M Meises	2.70
1 December 2023	Review Committee communication re: nomination process.	A Parra Criste	0.60
1 December 2023	Call with Committee member re: court communication protocol.	A Parra Criste	0.30
1 December 2023	Revise Committee statement and reservation of rights re: Debtors' motion to amend partial repayment agreement.	P Strom	0.60
2 December 2023	Revise statement re: Debtors' motion to amend partial repayment agreement (0.2); correspond with W&C team re: same (0.1).	P Strom	0.30
4 December 2023	Email correspondence to Committee re: Plan discussions (0.4); email correspondence to same re: partial repayment agreement (0.3).	P Abelson	0.70
4 December 2023	Call with Committee and SteerCo re: case issues (1.0); review Committee member emails re: same (0.3).	A Parra Criste	1.30
5 December 2023	Review Committee meeting materials.	J Shore	1.20
5 December 2023	Conference with P. Strom re: Committee meeting deck (0.1); email correspondence to Committee re: Digital Currency Group discussions (0.3); conference with E. Daucher (Norton Rose) re:	P Abelson	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	update (0.5); review and revise deck for Committee meeting (0.4).		
5 December 2023	Review deck for Committee meeting (0.2); confer with P. Strom re: same (0.1).	M Meises	0.30
5 December 2023	Review and revise Committee deck (0.6); email to Committee re: nominations (0.2); review BRG Committee deck slides (0.3); review Wind-Down Oversight Committee and Litigation Oversight Committee nominations (0.5); correspond with C. Chitwan re: same (0.2).	A Parra Criste	1.80
5 December 2023	Prepare presentation deck for December 6 Committee call.	P Strom	0.90
6 December 2023	Attend Committee call re: open issues and next steps.	J Shore	2.20
6 December 2023	Prepare for Committee call (0.2); attend same (2.2); conference with A. Parra-Criste re: email correspondence update to Committee (0.1).	P Abelson	2.50
6 December 2023	Attend weekly Committee call re: updates and next steps.	C West	2.00
6 December 2023	Attend weekly Committee call re: updates and next steps (2.2); email to Committee re: Disclosure Statement order (0.1); email to Committee re: Disclosure Statement (0.1); conferences with Committee member re: Disclosure Statement and Disclosure Statement order (0.2); call with communications subcommittee re: same (0.7).	M Meises	3.30
6 December 2023	Attend Committee meeting (2.2); email to Committee re: statement on partial repayment agreement revised draft of statement (0.2); email to Committee re: Digital Currency Group meeting recap (0.1).	A Parra Criste	2.50
6 December 2023	Attend Committee meeting.	S Kaul	1.70
6 December 2023	Attend communications call with P. Strom, A. Parra Criste, A. Alvarez, R. Weston and Kroll teams re: open issues and next steps.	C Chitwan	0.80
7 December 2023	Conference with A. Parra-Criste re: Committee meeting (0.4); review and revise Committee deck (0.3).	P Abelson	0.70
7 December 2023	Review deck for Committee meeting (0.3); conferences with W&C team re: same (0.3); email to Committee re: Digital Currency Group payments (0.1).	M Meises	0.70
7 December 2023	Call with Committee members re: strategy.	A Parra Criste	1.30
7 December 2023	Prepare outline of Committee deck (0.2); emails to Committee member re: nominations (0.2); call with P. Strom and C. Chitwan re: Committee meeting deck (0.4); correspond with P. Strom re: deck edits (0.3).	A Parra Criste	1.10
7 December 2023	Review and revise presentation deck for December 8 Committee call (2.5); revise same to incorporate P. Abelson comments (0.4).	P Strom	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 December 2023	Commence drafting responses to Kroll re: creditor inquiries.	C Chitwan	1.00
8 December 2023	Attend Committee call.	J Shore	2.20
8 December 2023	Conference with A. Parra-Criste re: Committee meeting (1.1); attend same (2.1); conference with A. Parra-Criste and C. Shore re: same (0.2).	P Abelson	3.40
8 December 2023	Attend Committee call re: various matters.	C West	2.00
8 December 2023	Prepare for Committee meeting (0.5); conferences with A. Parra Criste re: same (0.1); attend Committee meeting re: updates and next steps (2.1); follow up call with W&C team re: same (0.1); email Committee re: solicitation procedures (0.1).	M Meises	2.90
8 December 2023	Review Committee member emails (0.2); pre-call to prepare for Committee meeting with P. Abelson (0.4); attend Committee call (2.0); call with W&C, HL and Committee member re: case issues (0.5); review Committee emails re: same (0.3); respond to Committee member questions re: Wind-Down Oversight Committee nominations (0.4).	A Parra Criste	3.80
8 December 2023	Correspond with Committee members and Kroll re: solicitation and creditor voting matters (0.4); draft email to Committee members re: solicitation matters (0.4).	P Strom	0.80
10 December 2023	Correspond with Committee members and Proskauer team re: list of nominees.	P Strom	0.20
11 December 2023	Review emails from Committee members re: New York Attorney General action.	J Shore	0.80
11 December 2023	Attend Committee and Steerco call re: Litigation Oversight Committee and Wind-Down Oversight Committee nominees.	P Abelson	1.40
11 December 2023	Attend Committee advisors call.	P Abelson	0.60
11 December 2023	Attend Committee advisors' call.	C West	0.50
11 December 2023	Prepare for Committee call (0.4); call with Committee and Ad Hoc Group re: updates and next steps (1.4).	M Meises	1.80
11 December 2023	Calls with P. Abelson re: Committee and SteerCo meeting (0.1); pre-call with J. Sazant (Proskauer) re: same (0.1); call with SteerCo and Committee re: nominations (1.4); post-meeting debrief with J. Sazant (Proskauer) re: same (0.3); emails with Kroll re: Committee ballot issues (0.2).	A Parra Criste	2.10
11 December 2023	Attend Committee advisors call.	A Parra Criste	0.50
11 December 2023	Call with Committee and Ad Hoc Group members and professionals re: post-effective date governance matters.	P Strom	1.40
12 December 2023	Conference call with Committee and advisors re: wind-down oversight committee and litigation oversight committee nominations.	J Shore	1.10

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12 December 2023	Review and revise Committee deck (0.2); conference with W&C team re: Committee meeting (0.1); prepare for and attend same (1.1).	P Abelson	1.40
12 December 2023	Committee call re: post-effective date governance issue.	C West	1.00
12 December 2023	Revise email to Committee re: post-effective date committee nominations (1.0); conferences with P. Strom re: same (0.2); conferences with P. Abelson, A. Parra Criste re: same (0.3); review correspondence re: same (0.1); review agenda for Committee meeting (0.1); attend Committee call re: updates and next steps (1.0); review deck for Committee meeting (0.2); confer with P. Strom re: same (0.1).	M Meises	3.00
12 December 2023	Call with Committee re: open issues and next steps (1.0); correspond with P. Strom re: email ballot and instructions (1.0); incorporate P. Abelson and M. Meises comments to same (0.5); analysis re: ballots (0.2); respond to Committee member questions re: same (0.3); review C. Chitwan chart for tally of rankings and comments re: same (0.1); prepare slides for Committee deck with C. Chitwan (0.1); review Committee deck for December 13 Committee meeting (0.6); call with P. Strom re: Committee deck (0.2).	A Parra Criste	4.00
12 December 2023	Conference with Committee and advisors re: wind-down oversight committee and litigation oversight committee nominations (0.8); prepare presentation slides re: Committee meeting (0.6).	S Kaul	1.40
12 December 2023	Draft presentation deck re: December 13 Committee call, including review of letters submitted by Debtors and Gemini re: scheduling matters for Gemini adversary proceeding (3.3); correspond with BRG team re: deck for December 13 call (0.2); review same (0.4).	P Strom	5.00
13 December 2023	Attend Committee meeting.	J Shore	2.20
13 December 2023	Call with Committee re: follow up re: next steps (partial).	J Cohen	0.80
13 December 2023	Prepare for Committee meeting (0.3); call with W&C team re: same (0.3); attend same (2.2); conference with C. Shore re: same (0.2); conference with A. Parra-Criste re: same (0.6); draft email correspondence to Committee re: Gemini (0.2).	P Abelson	3.80
13 December 2023	Call with W&C team in preparation for Committee call re: New York Attorney General action (0.5); attend preparation with Committee advisors re: same (0.5); call with Committee re: same (1.3); follow-up call re: same (0.3).	S Hershman	2.60
13 December 2023	Prepare for Committee call (0.5); attend advisors pre-call re: same (0.5); attend weekly Committee call (2.1).	C West	3.10
13 December 2023	Attend weekly Committee meeting re: updates and next steps (2.2); revise summary of hearing for Committee (0.4).	M Meises	2.60
13 December 2023	Pre-call with P. Abelson re: Committee call (0.2); attend Committee call re: open issues and next steps (2.0); debrief with P. Abelson re: same (0.3).	A Parra Criste	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 December 2023	Attend Committee meeting (1.9); review email correspondence re: Committee nominations and ranking results (0.3).	S Kaul	2.20
14 December 2023	Attend Committee meeting.	J Shore	1.10
14 December 2023	Call with Committee re: follow up re: next steps.	J Cohen	1.20
14 December 2023	Conference with A. Parra-Criste re: Committee meeting (0.6); attend same (1.1); review email correspondence re: same (0.1); conference with A. Parra-Criste and C. Shore re: same (0.2).	P Abelson	2.00
14 December 2023	Committee call re: Plan issues (1.0); call with P. Abelson re: Committee communications (0.5).	C West	1.50
14 December 2023	Prepare for Committee meeting (0.5); attend same re: updates and next steps (1.0); revise hearing summary for Committee (1.7).	M Meises	3.20
14 December 2023	Pre-call with P. Abelson re: Committee call (0.2); attend same re: open issues and next steps (1.0); prepare email to Committee re: Wind-Down Oversight Committee nomination (0.2); follow up emails with Committee members re: same (0.3).	A Parra Criste	1.70
14 December 2023	Attend Committee meeting (1.1); review correspondence from Committee re: investigation questions (0.2); prepare responses re: same (0.8); review investigation presentations to Committee (0.7); research re: fraud claims (1.2).	S Kaul	4.00
15 December 2023	Correspondence with W&C team and Committee members re: New York Attorney General action issues (1.1); review Committee emails (0.5).	J Shore	1.60
15 December 2023	Attend Committee meeting re: updates and next steps (1.2); conference with C. West and C. Shore re: same (0.2); email correspondence with Committee re: December 15 meeting (0.1); review diligence request from member (0.2).	P Abelson	1.70
15 December 2023	Prepare for Committee call (0.2); call with Committee and advisors re: New York Attorney General action (1.1).	S Hershman	1.30
15 December 2023	Legal research re: claims.	C West	1.00
15 December 2023	Prepare for call with C. Shore (0.2); call with Committee re: New York Attorney General action (1.1); follow-up calls with C. Shore re: same (0.3); call with P. Abelson re: communications with Committee (0.3); draft call summary re: same (1.0); emails with W&C team re: same (0.3); draft communication to Committee re: claims (0.9).	C West	4.10
15 December 2023	Call with Committee re: updates and next steps (1.2); review follow-up email correspondence re: same (0.2); conferences with W&C team re: same (0.2); conferences with Committee re: data protocol (0.2).	M Meises	1.80
15 December 2023	Review Committee member emails.	A Parra Criste	0.30
15 December 2023	Conference with Committee members, C. West, and P. Abelson	S Kaul	1.40

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	re: regulatory actions (1.1); correspond with C. West re: Committee meeting materials (0.2); review draft email re: responses to Committee questions (0.1).		
15 December 2023	Prepare summary of call for Committee (0.8); call with J. Hill and J. Wilson (BRG) re: diligence requests (0.5).	P Strom	2.30
15 December 2023	Draft weekly update slide.	C Chitwan	1.20
16 December 2023	Review communications with Committee members re: various issues.	C West	0.30
16 December 2023	Review Committee member emails.	A Parra Criste	0.30
16 December 2023	Review and comment re: proposed response to Committee member inquiry.	A Parra Criste	0.30
17 December 2023	Review email correspondence to W&C team re: Committee issues (0.1); review email correspondence to Committee member re: confidentiality (0.1).	P Abelson	0.20
17 December 2023	Review communications with Committee members re: New York Attorney General action.	C West	0.50
17 December 2023	Review Committee member emails.	A Parra Criste	0.50
17 December 2023	Email to Kroll re: December 17 update for publication.	C Chitwan	0.10
17 December 2023	Email weekly update draft to A. Alvarez and R. Weston (0.5); revise draft and share with W&C team (0.4).	C Chitwan	0.50
18 December 2023	Review email correspondence re: Committee materials (0.1); review update to Committee (0.1); review Committee member inquiry (0.1); conference with R. Weston re: Committee issues (0.4).	P Abelson	0.70
18 December 2023	Attend Committee advisor call re: case status (0.5); review draft communications to Committee (1.1).	C West	1.60
18 December 2023	Confer with Committee member re: Plan issues (0.6); email to Committee re: solicitation issues (0.1).	M Meises	0.70
18 December 2023	Call with Committee member re: Plan issues (0.5); Review Committee member inquiry re: same (0.2).	A Parra Criste	0.70
18 December 2023	Review and revise re: Committee meeting minutes (0.5); correspond with W&C team re: diligence requests (0.3).	P Strom	0.80
18 December 2023	Emails with P. Strom re: important dates for publication on Committee website (0.1); draft email to Kroll re: same (0.3).	C Chitwan	0.40
18 December 2023	Email to Kroll re: November Cash and Coin Report for publication on Committee website.	C Chitwan	0.10
18 December 2023	Revise email to Kroll re: important dates (0.2); email to P. Strom	C Chitwan	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: same (0.1); email to Kroll re: same (0.1).		
18 December 2023	Review Scheduling Order filed in Gemini Adversary Proceeding and prepare slide with important dates (0.9); email to P. Strom re: same (0.1).	C Chitwan	1.00
19 December 2023	Conference with P. Strom re: Committee deck (0.1); review email correspondence with W&C team re: Committee meeting issues (0.1); conference with A. Parra-Criste re: Committee meeting (0.1); review and revise Committee deck (0.7).	P Abelson	1.00
19 December 2023	Attend Committee advisors call re: updates and next steps (0.8); review and edit slides re: Committee presentation (1.0).	C West	1.80
19 December 2023	Conference with W&C team re: Committee meeting preparation (0.3); revise minutes (0.3); revise deck for Committee meeting (1.3); confer with BRG team re: same (0.1).	M Meises	2.00
19 December 2023	Call with P. Abelson re: Committee deck and strategy (0.3); prepare outline of Committee deck (0.3); correspond with P. Strom re: same (0.1); review and revise Committee deck (1.0); review BRG slides for Committee deck (0.2); review, revise, and transmit Committee deck (1.0); review HL analysis re: claims (0.4); prepare email summary re: Plan governance for Committee (0.3); review bylaws re: conflict issues (0.3); prepare email to P. Abelson re: same (0.1).	A Parra Criste	4.00
19 December 2023	Review and revise draft summary of Gemini filings for Committee (0.4); revise draft meeting materials re: same (0.3); confer with P. Strom re: same (0.1); prepare summary of issues re: New York Attorney General action for Committee (0.6); correspond with C. West re: same (0.2); draft email to Committee re: Gemini motion to dismiss arguments (0.2).	S Kaul	1.80
19 December 2023	Prepare presentation deck re: December 20 Committee call (1.2); review and revise draft minutes re: prior Committee meetings (0.8).	P Strom	2.00
19 December 2023	Draft meeting minutes re: November 29 Committee meeting (3.4); email to P. Strom re: same (0.1).	C Chitwan	3.50
19 December 2023	Update Committee presentation with comments from P. Abelson.	C Chitwan	0.50
20 December 2023	Attend Committee call (2.9); calls with P. Abelson and M. Renzi re: Committee meeting (0.2); review Committee emails (0.1).	J Shore	3.20
20 December 2023	Review response to Committee member re: diligence (0.2); prepare for Committee meeting (0.9); conference with M. Renzi (BRG) re: same (0.2); conference with C. Shore and M. Renzi (BRG) re: same (0.2); attend same (2.9); conference with C. Shore re: same (0.1); review email correspondence to Committee re: Plan issues (0.1); Conference with T. Culver re: same (0.1).	P Abelson	4.70
20 December 2023	Prepare for weekly Committee call (0.3); attend weekly Committee call re: updates and next steps (2.4).	C West	2.70
20 December 2023	Prepare for Committee call (0.2); attend Committee meeting re:	M Meises	4.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	updates and next steps (2.4); call with communications subcommittee re: open issues and next steps (0.6); revise meeting minutes (1.0).		
20 December 2023	Call with Committee re: updates and next steps (partial).	A Parra Criste	2.00
20 December 2023	Attend Committee meeting (partial).	S Kaul	1.70
21 December 2023	Emails with Committee re: open issues (0.2); attend Committee call re: plan issues (1.5).	J Shore	1.70
21 December 2023	Conference with Committee member re: Plan (0.3); review email correspondence re: Committee meeting (0.1).	P Abelson	0.40
21 December 2023	Revise hearing minutes (1.8); call with Committee and Ad Hoc Group re: updates and next steps (1.5).	M Meises	3.30
21 December 2023	Call with J. Wilson (BRG) re: Committee update (0.1); review BRG Grayscale summary to Committee (0.2); email to Committee re: PA officer proposal (0.1); respond to Committee member re: notice parties (0.1); draft email to Committee re: Wind-Down Oversight Committee and Litigation Oversight Committee confirmation vote (0.3); review Committee member emails re: same (0.2); Call with Committee and Steerco re: strategy (1.5).	A Parra Criste	2.50
21 December 2023	Call with SteerCo and Committee re: governance topics.	A Parra Criste	1.50
21 December 2023	Review Plan and draft summary re: powers of New Board under proposed Plan (1.4); email to Committee and Ad Hoc Group re: same (0.1).	P Strom	1.50
21 December 2023	Draft meeting minutes re: December 6 Committee meeting (3.2); email to P. Strom re: same (0.1).	C Chitwan	3.30
21 December 2023	Attend call between Ad Hoc Group SteerCo and Committee re: governance.	C Chitwan	1.50
22 December 2023	Conferences with communications committee re: protocol (0.3); revise hearing summary for Committee (1.0).	M Meises	1.30
22 December 2023	Review emails re: Committee voting matters (0.2); review email to Committee re: Three Arrows Capital settlement summary (0.2).	A Parra Criste	0.40
22 December 2023	Draft email to Committee re: New York Attorney General letter.	S Kaul	0.20
22 December 2023	Draft summary for Committee members re: December 21 hearing (0.9); correspond with M. Meises re: same (0.2).	P Strom	1.10
22 December 2023	Finalize meeting minutes re: December 12 Committee meeting (2.4); email to P. Strom re: same (0.1).	C Chitwan	2.50
22 December 2023	Finalize meeting minutes re: December 8 Committee meeting (2.9); email to P. Strom re: same (0.1).	C Chitwan	3.00
22 December 2023	Prepare weekly update draft for Committee (1.4); email to P. Strom re: same (0.1).	C Chitwan	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 December 2023	Draft meeting minutes for December 13 Committee meeting.	C Chitwan	1.20
23 December 2023	Review Committee email.	J Shore	0.20
23 December 2023	Revise hearing summary for Committee.	M Meises	0.30
24 December 2023	Review and revise meeting minutes (0.7); review summary of December 21 hearing for Committee (0.1).	P Abelson	0.80
24 December 2023	Finalize hearing summary for Committee.	M Meises	0.10
24 December 2023	Respond to Committee member inquiries.	A Parra Criste	0.50
24 December 2023	Revise weekly update draft for Committee (0.3); email to M. Meises re: same (0.1).	C Chitwan	0.40
25 December 2023	Review and respond to Committee members' emails.	A Parra Criste	0.20
25 December 2023	Revise weekly update draft for Committee (0.9); email to M. Meises re: same (0.1).	C Chitwan	1.00
26 December 2023	Review draft deck re: Committee meeting.	P Abelson	0.30
26 December 2023	Review and edit Committee meeting minutes (0.6); review and edit slides for Committee meeting (0.6); email correspondence re: same (0.2).	C West	1.40
26 December 2023	Prepare outline for Committee meeting agenda (0.2); review and revise Committee deck (1.2); correspond with P. Strom re: edits to Committee deck (0.4); review P. Abelson comments to Committee deck (0.2); review and respond to Committee member emails (0.5); review HL deck for Committee (0.4).	A Parra Criste	2.90
26 December 2023	Prepare presentation to Committee re: discovery issues (1.0); review and incorporate comments from C. West to Committee presentation (0.1); correspond with C. Shore, P. Abelson, and others re: same (0.1).	S Kaul	1.20
26 December 2023	Prepare presentation deck re: December 27 Committee call (1.2); correspond with BRG team re: Babel settlement re: December 27 call deck (0.3); correspond with A. Parra Criste re: Gemini reserve and Plan supplement matters to be included in December 27 deck (0.5).	P Strom	2.00
26 December 2023	Revise Plan supplement exhibit re: justification for released D&Os (0.2); email to Committee members re: same (0.1).	P Strom	0.30
26 December 2023	Draft meeting minutes re: December 13 Committee meeting.	C Chitwan	1.10
26 December 2023	Draft meeting minutes re: December 14 Committee meeting.	C Chitwan	1.50
26 December 2023	Finalize minutes re: December 13 Committee meeting (1.0); email to P. Strom re: same (0.1).	C Chitwan	1.10
27 December 2023	Conference with A. Parra-Criste re: Committee meeting (0.1);	P Abelson	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	prepare for same (0.2); attend same (1.8); conference with E. Daucher (Norton Rose) and A. Parra-Criste re: same (0.4); conference with C. Shore re: same (0.1); review and revise November 9 meeting minutes (0.1).		
27 December 2023	Prepare for Committee call (0.4); attend weekly Committee call re: updates and next steps (1.9).	C West	2.30
27 December 2023	Attend weekly Committee call re: updates and next steps.	M Meises	1.80
27 December 2023	Call with P. Abelson re: Committee meeting (0.1); attend Committee meeting re: open issues and next steps (2.0); review and revise meeting minutes (0.4).	A Parra Criste	2.50
27 December 2023	Call with L. Lundy re: bylaws (0.5); correspond with C. Chitwan re: Litigation Oversight Committee bylaws (0.1); review and revise re: same (2.0); call with P. Abelson re: bylaw issues (0.2); finalize bylaws and transmit to Proskauer and Cleary teams (0.4).	A Parra Criste	3.20
27 December 2023	Revise draft minutes re: prior Committee meetings (1.1).	P Strom	2.90
27 December 2023	Draft meeting minutes re: December 20 Committee meeting.	C Chitwan	3.50
27 December 2023	Draft meeting minutes re: December 27 Committee meeting (1.2); email to P. Strom re: same (0.1).	C Chitwan	1.30
28 December 2023	Attend Committee advisor call re: update.	P Abelson	0.50
28 December 2023	Attend Committee advisor call (0.5); review and edit Plan confirmation discovery materials (2); review and edit Litigation Oversight Committee bylaws (1.8); email correspondence re: same (0.1); legal research re: same (0.4); review issues re: releases (0.4).	C West	5.20
28 December 2023	Revise meeting minutes.	M Meises	1.80
28 December 2023	Email to Committee members re: Gemini matters (0.1); email to same re: summary of wind-down oversight committee/litigation oversight committee Bylaw changes (0.7); calls with same re: case items (1.0); respond to various Committee member emails re: Plan supplement documents (0.3); review revised Houlihan Lokey strategy deck for Committee (0.5); call with P. Abelson re: same (0.2); email to Committee re: same (0.1); review email from Committee member re: Plan supplement and retained causes of action schedule (0.1).	A Parra Criste	3.00
28 December 2023	Review and revise re: Committee meeting minutes.	P Strom	1.20
28 December 2023	Revise hearing minutes re: November 29 hearing (0.4); email to M. Meises re: same (0.1).	C Chitwan	0.50
29 December 2023	Review and revise November 13 Committee meeting minutes.	P Abelson	0.20
29 December 2023	Email to Committee member emails re: Plan Supplement documents (0.2); draft email to Committee re: Plan supplement update and partial repayment agreement pay down (0.4); review	A Parra Criste	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	December meeting minutes (1.0).		
29 December 2023	Review and revise re: Committee meeting minutes.	P Strom	1.70
29 December 2023	Prepare weekly update deck re: Written Communications Protocol (2.9); email to P. Strom re: same (0.1).	C Chitwan	3.00
30 December 2023	Review emails with Committee members re: partial repayment agreement (0.2); review Committee member emails re: Plan Supplement filing (0.1).	A Parra Criste	0.30
31 December 2023	Review and revise Committee meeting minutes (0.3); review email correspondence to Committee re: partial repayment agreement (0.3).	P Abelson	0.60
31 December 2023	Review and respond to Committee member inquiries re: partial repayment agreement documents (0.2); review Committee meeting minutes (0.6).	A Parra Criste	0.80
SUBTOTAL: Committee Meetings & Communications			255.10

Corporate, Securities & Regulatory issues

7 December 2023	Meet with M. Meises re: potential regulatory issues as applied to Genesis.	C Eliaszadeh	0.50
9 December 2023	Analysis re: email correspondence re: Grayscale Bitcoin Trust.	P Abelson	0.10
13 December 2023	Review research re: regulatory and enforcement issues (0.5); analysis re: email correspondence re: same (0.2).	C West	0.70
13 December 2023	Call with W&C regulatory team (0.2); research re: KuCoin Settlement (0.2); correspond with P. Strom re: same (0.1); emails and calls with C. Shore re: same (0.5).	A Parra Criste	1.00
13 December 2023	Research re: Martin Act claims (0.4); prepare summary re: regulatory action (0.6); review email correspondence from M. Nuvelstijn re: regulatory actions (0.2).	S Kaul	1.20
14 December 2023	Email correspondence re: accounting issues.	J Shore	0.30
14 December 2023	Conference with W&C team re: regulatory issues.	P Abelson	0.30
14 December 2023	Call with J. Cohen and S. Hershman re: regulatory enforcement issues (0.5); review fact research (1.4); internal emails with W&C team re: same (0.3).	C West	2.20
14 December 2023	Conference with C. West, J. Cohen, S. Hershman and others re: regulatory investigations.	S Kaul	0.40
18 December 2023	Review email to Committee re: New York Attorney General next steps.	A Parra Criste	0.20
20 December 2023	Review draft letter re: regulatory issue (0.5); calls with C. Shore and S. Kaul re: same (0.3).	C West	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 December 2023	Review draft letter re: regulatory issues.	P Abelson	0.10
27 December 2023	Review amended constitution of Singapore entity (1.7); draft email response on same re: analysis (0.1).	V Lim	1.80
28 December 2023	Review draft constitution mark-ups after discussion with V. Lim.	T Seow	1.10
28 December 2023	Incorporate comments from T. Seow on review of Singapore entity's constitution (0.2); email correspondence with C. McConnell re: same (0.1).	V Lim	0.30
30 December 2023	Correspond with B. Geer (HL) re: Digital Currency Group loan matters (0.2); correspond with P. Abelson re: Gemini security agreement (0.2).	P Strom	0.40
SUBTOTAL: Corporate, Securities & Regulatory issues			11.40

Crypto Matters, Business Operations, & Utilities

1 December 2023	Review email correspondence re: financial information.	P Abelson	0.10
1 December 2023	Confer with BRG team re: insurance .	M Meises	0.10
6 December 2023	Review email correspondence re: financial information (0.1); review email correspondence re: insurance issues (0.1).	P Abelson	0.20
6 December 2023	Conferences with BRG, W&C, and Cleary teams re: issues with insurance motion (1.0); revisions to insurance order (1.0); revise reservation of rights re: insurance motion (0.2).	M Meises	2.20
6 December 2023	Emails to W&C team re: insurance proposed order (0.2); review insurance reservation of rights (0.1).	A Parra Criste	0.30
6 December 2023	Review motion and order re: Debtors' motion to extend insurance (0.4); correspond with W&C team re: same (0.3); draft proposed revised language for proposed order re: insurance motion (0.3); draft reservation of rights re: same (0.3); call with Debtors and BRG team re: insurance issues (0.4); correspond with BRG team re: same (0.2).	P Strom	1.90
7 December 2023	Call and email with Cleary team re: Babel.	A Parra Criste	0.20
9 December 2023	Analysis re: email correspondence re: insurance.	P Abelson	0.10
12 December 2023	Confer with BRG team re: insurance.	M Meises	0.10
13 December 2023	Review KuCoin settlement with New York Attorney General (0.8); correspond with C. Shore and A. Parra Criste re: same (0.2).	P Strom	1.00
15 December 2023	Review email correspondence re: crypto issues.	P Abelson	0.10
17 December 2023	Conference with B. Geer (HL) re: financials (0.2); conference with M. Renzi (BRG) re: same (0.1).	P Abelson	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 December 2023	Review email correspondence re: insurance issues.	P Abelson	0.10
18 December 2023	Confer with BRG team re: insurance motion (0.2); confer with Cleary team re: same (0.1).	M Meises	0.30
18 December 2023	Analysis re: email correspondence re: insurance allocation.	A Parra Criste	0.10
20 December 2023	Analysis re: email correspondence re: financial statements.	P Abelson	0.10
20 December 2023	Confer with Cleary team re: insurance extension.	M Meises	0.10
23 December 2023	Review revised asset schedule.	P Abelson	0.10
26 December 2023	Review analysis re: late fees.	P Abelson	0.30
26 December 2023	Review and markup re: constitution (0.8); review re: provisions for constitution changes in Companies Act (0.3); review TY Seow email re: corporate review (0.2); comments to K. Chia re: constitution (0.6)	C McConnell	1.90
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			9.60

Creditor Communications

1 December 2023	Review revised creditor communications and related email correspondence.	P Abelson	0.10
1 December 2023	Confer with Cleary re: protocol.	M Meises	0.10
1 December 2023	Draft communication deck re: post-effective date governance selection (0.9); revise communications deck re: Plan solicitation (0.6).	P Strom	1.50
2 December 2023	Prepare response to Committee member questions re: Wind-Down Oversight Committee and Litigation Oversight Committee nomination procedures (1.0); review revised Committee communication re: nomination procedures (0.5); review creditor communications (0.4).	A Parra Criste	1.90
2 December 2023	Revise Committee communications deck re: post-effective date governance selection process (0.5); revise Committee update deck re: hearing summaries and solicitation process (0.3).	P Strom	0.80
3 December 2023	Analysis re: creditor communications (0.6); respond to creditor inquiries (0.1).	A Parra Criste	0.70
4 December 2023	Analysis re: creditor communications.	A Parra Criste	0.30
5 December 2023	Review email correspondence re: creditor communications protocol.	P Abelson	0.20
5 December 2023	Conferences with creditor re: communications protocol (0.3); revise re: same (1.2); email to Cleary team re: same (0.1).	M Meises	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 December 2023	Review emails re: protocol (0.2); respond to creditor email re: nominations (0.1).	A Parra Criste	0.30
6 December 2023	Review and revise communications deck.	P Abelson	0.20
6 December 2023	Conferences with P. Strom re: deck re: solicitation procedures for website (0.2); confer with Cleary re: written communications protocol (0.1).	M Meises	0.30
6 December 2023	Attend communications meeting re: creditor communications (0.8); review re: same (0.1); review and revise Disclosure Statement Committee communication (0.6).	A Parra Criste	1.50
6 December 2023	Call with communications subcommittee re: creditor communications (0.8); revise Committee communication deck re: Plan solicitation (0.8); correspond with Committee members and W&C team re: same (0.2).	P Strom	1.80
7 December 2023	Revise presentation deck re: solicitation procedures (2.4); conferences with A. Parra Criste re: same (0.2); conferences with P. Strom re: same (0.2).	M Meises	2.80
7 December 2023	Review emails from Kroll re: ballot and solicitation process (0.2); revise Committee update re: Disclosure Statement (0.6).	A Parra Criste	0.80
8 December 2023	Review correspondence from creditors re: open issues and next steps.	J Shore	1.10
8 December 2023	Confer with P. Strom re: communications deck re: solicitation procedures.	M Meises	0.10
8 December 2023	Analysis re: creditor communications (0.2); call with P. Strom re: same (0.5); review W&C team emails re: same (0.2); review communications to Committee members re: ballots (0.1).	A Parra Criste	1.00
8 December 2023	Email to P. Strom re: creditor queries draft responses.	C Chitwan	2.00
9 December 2023	Review proposed creditor inquiry responses (0.2); respond to various Committee member emails (1.0).	A Parra Criste	1.20
9 December 2023	Revise draft responses to creditor inquiries.	P Strom	0.80
9 December 2023	Send draft responses to P. Strom re: creditor queries.	C Chitwan	0.20
10 December 2023	Revise deck for website on partial repayment agreement amendment (0.8); confer with P. Strom re: same (0.1).	M Meises	0.90
10 December 2023	Review proposed Committee creditor inquiry responses.	A Parra Criste	0.30
10 December 2023	Draft FAQ re: Committee position on Debtors' motion to amend Partial Repayment Agreement (0.5); correspond with W&C team re: same (0.1).	P Strom	0.60
10 December 2023	Send draft responses to Kroll re: creditor queries.	C Chitwan	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 December 2023	Review FAQ re: partial repayment agreement.	P Abelson	0.20
11 December 2023	Confer with Cleary re: protocol (0.1); revise FAQ (0.3); confer with P. Strom re: same (0.1).	M Meises	0.50
11 December 2023	Edits to FAQ re: partial repayment agreement (0.3); review creditor communications (0.2).	A Parra Criste	0.50
11 December 2023	Revise FAQ re: Committee position on partial repayment agreement amendment (0.2); correspond with A. Parra Criste re: same (0.1).	P Strom	0.30
12 December 2023	Analysis re: correspondence re: protocol.	M Meises	0.10
12 December 2023	Analysis re: creditor communications.	A Parra Criste	0.30
13 December 2023	Review and revise FAQ re: partial repayment agreement.	P Abelson	0.20
13 December 2023	Confer with P. Strom re: deck for publication (0.2); review deck (0.1); review Gemini FAQs (0.4); confer with P. Abelson re: same (0.1).	M Meises	0.80
13 December 2023	Analysis re: creditor communications.	A Parra Criste	0.30
13 December 2023	Correspond with W&C and BRG teams and Committee members re: creditor communications (0.4); revise FAQ re: Committee position on partial repayment agreement amendment (0.5).	P Strom	0.90
13 December 2023	Attend communications call re: updates and next steps,	C Chitwan	0.10
14 December 2023	Confer with J. VanLare (Cleary) re: Gemini FAQs (0.2); review revised Gemini FAQs (0.1); finalize protocol (0.1); confer with Cleary team re: same (0.1).	M Meises	0.50
15 December 2023	Review creditor communications protocol.	J Shore	0.40
15 December 2023	Confer with Cleary team re: protocol.	M Meises	0.10
15 December 2023	Review and revise insurance FAQ (0.3); review and revise Committee weekly update (0.2); email to Kroll re: balloting process (0.1).	A Parra Criste	0.60
15 December 2023	Revise draft Committee creditor update.	P Strom	0.80
16 December 2023	Analysis re: creditor communications (0.5); emails with W&C team re: same (0.2).	A Parra Criste	0.70
16 December 2023	Correspond with M. Meises, C. Chitwan and A. Parra Criste re: Committee creditor update (0.4); revise same for publication on Committee website (0.2).	P Strom	0.60
17 December 2023	Conferences with W&C team re: deck for website.	M Meises	0.20
17 December 2023	Analysis re: creditor communications (0.4); review weekly Committee update deck (0.2).	A Parra Criste	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 December 2023	Respond to creditor inquiry (0.1); confer with Cleary team re: creditor inquiry (0.1).	M Meises	0.20
18 December 2023	Respond to creditor inquiries (0.2); review and finalize FAQ re: insurance hack (0.1); email to Committee subcommittee re: same (0.1); review all Committee FAQs and prepare outline of updates (1.0).	A Parra Criste	1.40
18 December 2023	Review pending creditor queries (0.9); email to A. Parra Criste and P. Strom re: same (0.1).	C Chitwan	1.00
19 December 2023	Confer with W&C team re: protocol (0.1); confer with Committee member re: same (0.1); address issues with protocol (0.3); call with Cleary team re: same (0.1).	M Meises	0.60
19 December 2023	Respond to creditor inquiries.	A Parra Criste	0.20
20 December 2023	Analysis re: email correspondence re: creditor communications.	P Abelson	0.10
20 December 2023	Respond to creditor inquiries (0.1); revise FAQ (1.2); confer with P. Abelson re: same (0.1); confer with A. Parra Criste re: same (0.1); confer with C. Chitwan re: same (0.1).	M Meises	1.60
20 December 2023	Analysis re: creditor communications (0.3); attend communications call re: (0.5); debrief with M. Meises re: same (0.1).	A Parra Criste	0.90
20 December 2023	Call with communications subcommittee re: creditor communications.	P Strom	0.60
20 December 2023	Attend communications subcommittee call with P. Strom, A. Parra Criste (W&C), A. Alvarez, R. Weston, E. Hengel (BRG) and Kroll team re: creditor communications.	C Chitwan	0.60
20 December 2023	Draft and share re: FAQ on checking applicable boxes on ballots for voting on Plan (1.4); email to M. Meises re: same (0.1).	C Chitwan	1.50
21 December 2023	Conference with M. Meises re: creditor communications.	P Abelson	0.20
21 December 2023	Finalize FAQ (0.2); revise protocol (0.3); confer with P. Abelson re: same (0.1); confer with Cleary re: same (0.1).	M Meises	0.70
21 December 2023	Review emails re: FAQs (0.1); analysis re: creditor communications (0.2).	A Parra Criste	0.30
21 December 2023	Revise FAQs with new and relevant information for creditor website.	P Strom	1.50
21 December 2023	Update FAQ and index (0.2); email to M. Meises and P. Strom re: same (0.1); email to Kroll re: publication (0.1).	C Chitwan	0.40
22 December 2023	Confer with Cleary team re: protocol (0.4); revise re: same (0.5).	M Meises	0.90
22 December 2023	Analysis re: creditor communications.	A Parra Criste	0.30

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22 December 2023	Call with C. Chitwan re: creditor communications matters.	P Strom	0.40
24 December 2023	Analysis re: creditor communications.	A Parra Criste	0.50
26 December 2023	Revise deck re: hearing summary for website (0.3); revise deck re: same (0.3); confer with P. Strom re: same (0.1).	M Meises	0.70
26 December 2023	Analysis re: creditor communications (0.2); review Committee communication update deck (0.3).	A Parra Criste	0.50
26 December 2023	Revise Committee update deck for publication on Committee website (0.4); prepare responses to creditor inquiries (0.4); review C. Chitwan responses to creditor inquiries (0.3).	P Strom	1.10
27 December 2023	Revise deck for website (0.1); confer with P. Strom re: same (0.1).	M Meises	0.20
27 December 2023	Call with communications subcommittee re: creditor communications (0.5); follow-up call with P. Strom re: same (0.2).	M Meises	0.70
27 December 2023	Attend communications call re: creditor communications (0.6); review revised Committee update re: December 21 hearing (0.2); review revised Committee FAQs based on Disclosure Statement (0.4); review inquiry responses from Committee members (0.3); email to Kroll re: website updates (0.1); email to P. Strom re: E-Ballot (0.1); review E-Ballot instructions (0.1).	A Parra Criste	1.80
27 December 2023	Call with communications subcommittee re: creditor communications (0.5); correspond with C. Chitwan re: creditor communications matters (0.3); correspond with M. Meises re: Committee update (0.2); revise same and send to Kroll for publication on Committee website (0.3); revise FAQs and send to Kroll for publication (0.3); revise C. Chitwan summary of creditor communications call (0.2).	P Strom	1.80
27 December 2023	Draft responses to Kroll re: Level 2 inquiries.	C Chitwan	1.20
27 December 2023	Attend communications call with Kroll team, BRG team, M. Meises, P. Strom and A. Alvarez re: creditor communications.	C Chitwan	0.60
27 December 2023	Email communications with subcommittee re: key takeaways from call.	C Chitwan	0.10
28 December 2023	Review weekly creditor update.	P Abelson	0.10
28 December 2023	Review protocol.	M Meises	0.10
28 December 2023	Review and respond to creditor inquiries (0.2); review creditor communications (0.1).	A Parra Criste	0.30
SUBTOTAL: Creditor Communications			55.20

Exclusivity, Plan & Disclosure Statement

1 December 2023	Draft emails to various re: NOL, and governance issues, partial repayment agreement, reservation of rights, and scheduling	J Shore	1.10
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	matters.		
1 December 2023	Review and revise draft partial repayment agreement statement.	P Abelson	2.10
1 December 2023	Conference with S. O'Neal (Cleary) re: Plan issues (0.2); review proposed order re: exclusivity (0.1); review draft communication to creditors re: Litigation Oversight Committee and Wind-Down Oversight Committee (0.2); conference with A. Parra Criste re: same (0.1).	P Abelson	0.60
1 December 2023	Review Plan issues (1.0); confer with R. Minott (Cleary) re: same (0.2); confer with P. Abelson re: same (0.1); review Disclosure Statement order (0.4); confer with A. Parra Criste re: same (0.1); confer with P. Strom re: same (0.1).	M Meises	1.90
1 December 2023	Review proposed exclusivity order (0.1); review and revise nomination information letter (0.2); review and revise statement and reservation of rights re: partial repayment agreement (1.0).	A Parra Criste	1.30
1 December 2023	Revise solicitation slides (0.4); email to P. Strom re: same (0.1).	C Chitwan	0.50
1 December 2023	Legal research re: solicitation issues (1.9); email to M. Meises re: same (0.1).	C Chitwan	2.00
2 December 2023	Review and revise partial repayment agreement response (0.3); conference with S. O'Neal (Cleary) re: same (0.1).	P Abelson	0.40
2 December 2023	Review Wind-Down Oversight Committee and Litigation Oversight Committee nomination protocol (0.2); review email correspondence re: Disclosure Statement (0.1); review revised Disclosure Statement (0.5).	P Abelson	0.80
2 December 2023	Revise statement re: partial repayment agreement.	M Meises	1.00
2 December 2023	Review Committee statement re: partial repayment agreement.	A Parra Criste	0.30
3 December 2023	Legal research re: Plan issues (0.3); review Wind-Down Oversight Committee and Litigation Oversight Committee re: information deck (0.2); conference with J. VanLare (Cleary) re: Plan (0.3).	P Abelson	0.80
3 December 2023	Review and comment on revised partial repayment agreement response.	P Abelson	0.40
3 December 2023	Review and edit draft statement and reservation of rights re: partial repayment agreement (0.6); fact research re: same (1.2); emails with W&C team re: same (0.2)	C West	2.00
3 December 2023	Review notice of nominations for Wind-Down Oversight Committee and Litigation Oversight Committee (0.1); confer with A. Parra Criste re: same (0.1); revise statement re: partial repayment agreement Motion (0.1).	M Meises	0.30
3 December 2023	Finalize Wind-Down Oversight Committee and Litigation Oversight Committee nomination procedures (0.5); respond to Committee member emails re: same (0.1).	A Parra Criste	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 December 2023	Review and revise Statement re: partial repayment agreement (0.5); review master loan agreements re: analysis (0.3).	A Parra Criste	0.80
3 December 2023	Review rights and obligations creditor master loan agreements re: Plan distribution matters (0.8); correspond with A. Parra Criste and P. Abelson re: same (0.3); revise draft statement re: amendment to partial repayment agreement (0.3).	P Strom	1.40
4 December 2023	Conference with M. Nuvelstijn (Bitvavo) re: partial repayment agreement (0.1); review revised partial repayment agreement response (0.2).	P Abelson	0.30
4 December 2023	Conference with J. VanLare (Cleary) re: Disclosure Statement (0.1); legal research re: Plan issues (1.2).	P Abelson	1.30
4 December 2023	Review and revise partial repayment agreement statement (1.0); correspond with C. Chitwan re: nomination organization process (0.2).	A Parra Criste	1.20
4 December 2023	Create materials r re Wind-Down Oversight Committee and Litigation Oversight Committee process.	C Chitwan	0.30
5 December 2023	Email correspondence re: settlement constructs (0.2); calls with W&C team re: same (0.6).	J Shore	0.80
5 December 2023	Review and revise partial repayment agreement response (0.8); conference with C. West re: same (0.1).	P Abelson	0.90
5 December 2023	Conference with S. O'Neal (Cleary) and B. Rosen (Proskauer) re: Plan issues (0.2); conference with W&C team re: same (0.6); conference with B. Geer (HL) re: same (0.3); conference with A. Parra-Criste re: same (0.1); legal research and analysis re: Plan issues (1.7); review and comment on revised Disclosure Statement (0.1).	P Abelson	3.00
5 December 2023	Confer with Cleary team re: ballots (0.1); review revised ballots (0.1); conferences with W&C team re: nominations for Wind-Down Oversight Committee and Litigation Oversight Committee (0.3); review Disclosure Statement issues (0.5); revise partial repayment agreement statement (0.1); conferences with P. Strom re: same (0.2); confer with P. Abelson re: same (0.1).	M Meises	1.40
5 December 2023	Review and send comments to Cleary team re: Disclosure Statement.	A Parra Criste	0.10
5 December 2023	Call with C. West re: BTC loans (0.3); draft email to C. West re: BTC loan timeline summary (0.4).	S Kaul	0.70
5 December 2023	Confer with P. Abelson re: Plan matters (0.8); legal research re: distribution principles issues (2.3).	P Strom	3.10
5 December 2023	Summarize details of nomination emails re Wind-Down Oversight Committee and Litigation Oversight Committee (3.4); email to P. Strom and A. Parra Criste re: same (0.1).	C Chitwan	3.50
5 December 2023	Update list of nominees for Wind-Down Oversight Committee and Litigation Oversight Committee.	C Chitwan	0.30

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6 December 2023	Conference with Digital Currency Group, Debtors, Ad Hoc Group, and Committee re: Plan issues (1.0); follow-up emails with W&C team re: updates and next steps (0.2); review Plan and Disclosure Statement amendments (1.1); call with P. Abelson re: solicitation issue (0.2).	J Shore	2.50
6 December 2023	Review and revise partial repayment agreement response and associated email correspondence (0.4); conference with A. Parra-Criste re: same (0.1).	P Abelson	0.50
6 December 2023	Conference with C. Ribiero (Cleary) re: Disclosure Statement (0.2); review revised Disclosure Statement (0.3); legal research re: Plan issues (1.2); conference with M. Nuvelstijn (Bitvavo), A. Alvarez, and K. Oei re: Plan discussions (0.2); conference with Digital Currency Group, Debtors, Ad Hoc Group, and Committee re: same (1.0).	P Abelson	2.90
6 December 2023	Review Disclosure Statement order (0.1); conference P. Abelson re: Disclosure Statement order (0.1); confer with A. Parra Criste re: same (0.1); confer with Cleary re: same (0.1); review and revise partial repayment agreement statement (0.8).	M Meises	1.20
6 December 2023	Call with P. Strom and C. Chitwan re: nomination process (0.5); review Wind-Down Oversight Committee nomination chart and information (0.3); correspond with W&C team re: same (0.2); review revised chart from BRG (0.1); revise partial repayment agreement statement based on P. Abelson comments (0.8); call with P. Abelson re: same (0.2).	A Parra Criste	2.10
6 December 2023	Review and revise Plan support agreement (0.1); correspond with L. Lundy re: same (0.1); correspond with M. Meises re: same (0.1).	A Kropp	0.30
6 December 2023	Revise Plan administration agreement (0.2); review amended Plan re: same (0.4).	L Lundy	0.60
6 December 2023	Call with A. Parra Criste and C. Chitwan re: post-effective governance matters (0.7); revise Committee statement re: Debtors' motion to take actions with respect to partial repayment agreement (0.5); calls with A. Parra Criste re: Plan matters (0.4); call with M. Meises re: same (0.3); legal research re: Plan distribution principles issues (3.3).	P Strom	5.20
6 December 2023	Update list of nominees for Wind-Down Oversight Committee and Litigation Oversight Committee (0.3); email to A. Parra Criste and P. Strom re: same (0.1).	C Chitwan	0.40
6 December 2023	Call with P. Strom re: nominations (0.2); revision of nomination table (3.0).	C Chitwan	3.20
6 December 2023	Call with A. Parra Criste and P. Strom re: nominations.	C Chitwan	0.60
6 December 2023	Email list of updated nominees to BRG team.	C Chitwan	0.10
7 December 2023	Review partial repayment agreement amendment (0.8); call with P. Abelson re: same (0.5).	J Shore	1.30

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7 December 2023	Review final partial repayment agreement response.	P Abelson	0.10
7 December 2023	Conference with Committee advisors and M. Nuvelstijn (Bitvavo) re: Plan issues.	P Abelson	1.30
7 December 2023	Confer with C. Eliaszadeh re: confirmation issues (0.5); review Disclosure Statement order (0.2); finalize partial repayment agreement statement for filing (0.2); conferences with P. Strom re: same (0.2).	M Meises	1.10
7 December 2023	Review and revise Wind-Down Oversight Committee and Litigation Oversight Committee chart (1.2); emails to BRG re: collateralized loan borrow analysis (0.1); call with J. Sazant (Proskauer) re: Wind-Down Oversight Committee and Litigation Oversight Committee nominee process (0.3); review final partial repayment agreement statement and coordinate filing of same with P. Strom (0.6).	A Parra Criste	2.20
7 December 2023	Legal research re: Plan distribution principles issues (2.1); meet with G. Zahiremami re: Plan-related research (0.2).	P Strom	2.30
7 December 2023	Legal research re: legal analysis of Plan distribution principles.	G Zahiremami	4.70
7 December 2023	Correspond with BRG team, A. Parra Criste and P. Strom re: nominations.	C Chitwan	0.50
7 December 2023	Call with A. Parra Criste and P. Strom re: nominations.	C Chitwan	0.30
7 December 2023	Organize Wind-Down Oversight Committee and Litigation Oversight Committee nomination emails for creditors (1.4); email to A. Parra Criste and P. Strom re: same (0.1).	C Chitwan	1.50
7 December 2023	Revise nomination chart (0.7); email to P. Strom re: same (0.1).	C Chitwan	0.80
7 December 2023	Revise slide on solicitation materials (0.3); email to A. Parra Criste, M. Meises and P. Strom re: same (0.1).	C Chitwan	0.40
7 December 2023	Revise nomination deck (0.2); email to P. Strom re: same (0.1)	C Chitwan	0.30
8 December 2023	Review counter proposal materials (3.2); email correspondence re: confirmation notice (0.2).	J Shore	3.40
8 December 2023	Conference with S. O'Neal (Cleary) and J. Massey re: partial repayment agreement (0.2); review email correspondence re: same (0.1).	P Abelson	0.30
8 December 2023	Conference with B. Geer (HL) re: negotiations (0.1); conference with Debtors' advisors re: Plan issues (0.5); review email correspondence re: solicitation issues (0.1); review email correspondence re: Plan issues (0.2); conference with HL, BRG, and M. Nuvelstijn (Bitvavo) re: same (1.3).	P Abelson	2.20
8 December 2023	Conferences with W&C team re: solicitation procedures.	M Meises	0.20
8 December 2023	Review and revise PA Agreement.	L Lundy	2.60

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8 December 2023	Correspond with A. Parra Criste re: Plan governance matters (0.3); call with A. Parra Criste re: same (0.6).	P Strom	0.90
8 December 2023	Legal research re: legal analysis of Plan distribution principles.	G Zahiremami	4.20
9 December 2023	Analysis re: email correspondence re: Plan issues.	P Abelson	0.10
9 December 2023	Review and revise list of nominees for Wind-Down and Litigation Oversight Committees.	P Strom	0.30
10 December 2023	Analysis re: email correspondence re: Plan issues.	P Abelson	0.10
10 December 2023	Revise list of nominees for Wind-Down Oversight Committee and Litigation Oversight Committee.	P Strom	0.40
10 December 2023	Legal research re: legal analysis of Plan distribution principles.	G Zahiremami	3.30
11 December 2023	Email correspondence re: distribution issues (0.7); calls and email correspondence with C. West re: same (0.2); attend call with Committee advisors re: wind-down and litigation committees (1.4).	J Shore	2.30
11 December 2023	Review list of Wind-Down Oversight Committee and Litigation Oversight Committee candidates (0.2); conference with S. O'Neal (Cleary) re: Plan issues (0.4); conference with A. Parra-Criste re: same (0.2); conference with B. Geer (HL) re: same (0.1); conference with B. Rosen (Proskauer) and B. Geer (HL) re: same (0.6); review email correspondence re: same (0.1); conference with B. Geer (HL), P. Strom, and A. Parra-Criste re: same (0.3); legal research re: Plan issues (0.4).	P Abelson	2.30
11 December 2023	Confer with L. Lundy re: Plan administration agreement (0.1); revise re: same (3.0); review solicitation issues (0.2).	M Meises	3.30
11 December 2023	Call with P. Abelson, A. Parra Criste, and B. Geer (HL) re: Plan matters (0.6); legal research re: distribution principles issues (3.9); review G. Zahiremami research re: same (0.5); confer with G. Zahiremami re: same (0.2); confer with P. Abelson re: same (0.1); correspond with Kroll and Committee members re: Plan solicitation matters (0.3).	P Strom	5.60
11 December 2023	Legal research re: legal analysis of Plan distribution principles.	G Zahiremami	0.80
11 December 2023	Emails with P. Strom re: legal analysis of Plan distribution principles.	G Zahiremami	0.60
12 December 2023	Email correspondence re: balloting issues (0.7); attend call re: settlement (1.6).	J Shore	2.30
12 December 2023	Legal research re: Plan issues (1.1); conference with B. Geer (HL) and M. Renzi (BRG) re: negotiations (0.3); conference with A. Parra-Criste re: same (0.4); review email correspondence re: same (0.1).	P Abelson	1.90
12 December 2023	Review notice of perfection of security interest filed re: partial repayment agreement.	A Parra Criste	0.20

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12 December 2023	Review and analyze list of Debtors' employee released parties (0.9); prepare summary re: same (0.3)	S Kaul	1.20
12 December 2023	Call with A. Parra Criste re: post-effective date governance matters (0.2); draft correspondence to Committee re: selection of Wind-Down Oversight Committee and Litigation Oversight Committee members (0.7); correspond with Committee members and W&C team re: Wind-Down Oversight Committee and Litigation Oversight Committee member selection process (0.7).	P Strom	1.60
12 December 2023	Call with P. Strom re: legal analysis of Plan distribution principles (0.1); legal research re: same (4.1); email with P. Strom re: same (0.1).	G Zahiremami	4.30
12 December 2023	Prepare slides re: PA Officer (1.4); email to A. Parra Criste and P. Strom re: same (0.3); revise vote tabulation slide (0.5); prepare vote tabulation slides (0.9).	C Chitwan	3.10
13 December 2023	Email correspondence re: balloting issues.	J Shore	0.20
13 December 2023	Conference with B. Geer (HL) re: Plan issues (0.2); conference with P. Strom re: Plan research (0.1).	P Abelson	0.30
13 December 2023	Conferences with W&C team re: ballot issues (0.2); revise Plan administration agreement (3.0).	M Meises	3.20
13 December 2023	Review and confirm Wind-Down Oversight Committee and Litigation Oversight Committee ballots (1.0); follow up with Committee member re: same (0.1); email to Proskauer team re: Wind-Down Oversight Committee selection process (0.1); prepare summary re: same (0.5); review emails re: same (0.1).	A Parra Criste	1.80
13 December 2023	Review Committee communications re: Wind-Down Oversight Committee and Litigation Oversight Committee member nominees (1.1); correspond with A. Parra Criste and Committee members re: same (0.4); prepare deck for Committee discussion re: same (0.8); legal research re: Plan distribution principles issues (1.8); Confer with P. Abelson re: same (0.1); confer with M. Meises re: Plan matters (0.1).	P Strom	4.50
13 December 2023	Finalize ballot (0.6); correspond with P. Strom re: same (0.1).	C Chitwan	0.70
13 December 2023	Revise vote tabulation excel with details of latest ballot received (0.3); email to A. Parra Criste and P. Strom re: same (0.1).	C Chitwan	0.40
14 December 2023	Review balloting information.	J Shore	0.40
14 December 2023	Conference with E. Daucher (Norton Rose) re: Plan issues (0.3); review email correspondence re: solicitation issues (0.1).	P Abelson	0.40
14 December 2023	Confer with P. Strom re: partial repayment agreement (0.1); revise Plan administration agreement (1.7); review 3018 stipulation (0.1); confer with P. Abelson re: same (0.1).	M Meises	2.00
14 December 2023	Email to Proskauer team re: Wind-Down Oversight Committee nomination (0.2); review analysis re: same (0.1).	A Parra Criste	0.30

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14 December 2023	Call with P. Strom re: Plan confirmation research.	A Parra Criste	0.40
14 December 2023	Call with C. West re: equity issues (0.3); update estate claims matrix (0.3); review document production (0.7); review preferential transfer analysis (0.4).	S Kaul	1.70
14 December 2023	Legal research re: distribution principles issues (2.2); correspond with Kroll and Committee members re: Plan solicitation issues (0.4).	P Strom	2.60
15 December 2023	Call with Debtors advisors re: Plan issues (0.7); call with W&C team re: cash flow issues (2.2); call with W&C team re: Plan objection and discovery (0.2); review confirmation objection previews (1.7); calls with P. Abelson re: Plan issues (0.4).	J Shore	5.20
15 December 2023	Conference with Cleary, Proskauer, and Morrison Cohen teams re: Plan issues (0.7); conference with C. Shore re: same (0.4); review submitted Plan issues and objections (0.6); review revised Gemini Plan summary (0.3).	P Abelson	2.00
15 December 2023	Confer with P. Abelson re: Plan objection notices (0.1); review solicitation issues (0.2); confer with P. Abelson re: same (0.1).	M Meises	0.40
15 December 2023	Call with P. Strom re: re: research re: Plan confirmation (0.3); review re: same (0.5); legal research re: Plan confirmation (1.0); review Plan administration agreement (1.0); email to Proskauer team re: Wind-Down Oversight Committee nominations (0.1); review confirmation objection submissions (0.5); emails with L. Lundy and M. Meises re: Plan administration agreement (0.1).	A Parra Criste	3.50
15 December 2023	Legal research re: distribution principles issues.	P Strom	2.80
16 December 2023	Legal research re: Plan issues (0.7); conference with HL team re: Plan issues (0.8).	P Abelson	1.50
16 December 2023	Conferences re: Wind-Down Oversight Committee and Litigation Oversight Committee.	M Meises	0.20
16 December 2023	Review and revise Plan administration agreement.	L Lundy	1.10
16 December 2023	Correspond with C. West re: diligence requests.	P Strom	0.50
17 December 2023	Prepare responses to Plan objections (1.6); conference with J. VanLare (Cleary) and M. Meises re: Plan issues (0.1).	P Abelson	1.70
17 December 2023	Confer with J. VanLare (Cleary) re: solicitation issues.	M Meises	0.10
17 December 2023	Review and revise Plan administration agreement.	A Parra Criste	1.00
17 December 2023	Call with Cleary team re: solicitation issues.	A Parra Criste	0.30
18 December 2023	Calls with W&C team re: confirmation objections (2.1); draft emails re: Digital Currency Group cash flow issues (0.4); draft emails re: confirmation litigation issues (0.8).	J Shore	3.30
18 December 2023	Conference with C. Shore re: Plan issues (0.1); review email	P Abelson	2.30

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	correspondence re: same (0.1); conference with B. Rosen (Proskauer) re: same (0.2); conference with HL and M. Nuvelstijn (Bitvavo) re: same (0.6); review Gemini witness disclosure (0.1); review update re: voting issues (0.1); prepare argument re: Plan issues (1.1).		
18 December 2023	Call with Debtors' counsel re: Plan issues (0.3); follow-up calls with P. Abelson and C. Shore re: same (0.8).	C West	1.10
18 December 2023	Call with Cleary team re: Plan issues (0.4); confer with same re: solicitation issues (0.1); conferences with W&C team re: confirmation objections (0.3) conferences with same re: strategy (0.2); conferences with same re: Plan issues (0.1); review Plan related issues (0.8).	M Meises	1.90
18 December 2023	Call with Cleary re: Plan issues (0.5); review Plan intention objections (0.8).	A Parra Criste	1.30
18 December 2023	Review Digital Currency Group proposal.	A Parra Criste	0.30
18 December 2023	Correspond with A. Alvarez re: creditor release opt-in.	P Strom	0.30
19 December 2023	Call with Proskauer team re: Digital Currency Group proposal.	J Shore	0.50
19 December 2023	Review confirmation discovery (2.1); draft emails re: same (0.3).	J Shore	2.40
19 December 2023	Correspondence with W&C team re: Plan issues (2.3); review confirmation objection previews (1.3); call with Digital Currency Group, Debtors, and AHG advisors re: proposal (1.0).	J Shore	4.60
19 December 2023	Review revised proposal (0.7); conference with BRG and HL re: proposal (0.7); review and revise chart re: Plan objections (0.8); call with HL, BRG, and Proskauer teams re: proposal (0.6); conference with E. Daucher (Norton Rose) re: Plan issues (0.7); Conference with T. Culver re: same (0.2); conference with A. Parra-Criste re: Plan supplement (0.7); conference with Digital Currency Group, Debtors, and Ad Hoc Group advisors re: proposal (1.0); call with Cleary and Proskauer teams re: Plan supplement (0.6); conference with C. West re: Plan discovery (0.1); Conference with M. Nuvelstijn (Bitvavo) re: Plan issues (0.5); review email correspondence to Committee re: governance (0.1).	P Abelson	6.70
19 December 2023	Call with Proskauer re: Digital Currency Group offer (0.5); calls with S. Kaul and P. Abelson re: Plan confirmation issues (0.3); review of materials re: same (0.5); review initial disclosures for Gemini adversary proceedings and scheduling issues re: same (0.7).	C West	2.00
19 December 2023	Call with HL and BRG teams re: Plan issues (0.7); call with Proskauer team re: same (0.6); review confirmation issues (0.5); conference with W&C team re: same (0.2); review comments to Plan administration agreement (0.4); confer with A. Parra Criste re: same (0.1); call with Cleary team re: Plan supplement (0.6).	M Meises	3.10
19 December 2023	Prepare list of Plan next steps (0.2); call with Committee advisors re: proposal (0.9); review informal Plan objection proposed response summary (0.5); review Proskauer mark up to Plan	A Parra Criste	3.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	administration agreement and provide comments to same (0.7); call with Cleary, W&C and Proskauer teams re: Plan Supplement items (0.7).		
19 December 2023	Conference with Committee advisors re: Genesis/Digital Currency Group proposal (0.9); review advisor meeting materials re: same (0.2).	S Kaul	1.10
19 December 2023	Call with C. West re: Plan confirmation discovery (0.4); review discovery schedule re: same (0.1); confer with C. West re: same (0.2); prepare discovery tracker (0.4).	S Kaul	1.10
19 December 2023	Review and comment on PA Agreement.	L Lundy	1.30
19 December 2023	Confer with S. Kaul re: confirmation discovery.	J Yoo	1.10
19 December 2023	Call with Cleary, W&C and Proskauer teams re: Plan matters (0.6); review chapter 11 Plan re: Plan objection analysis (0.6); correspond with P. Abelson re: same (0.1).	P Strom	1.30
19 December 2023	Call with W&C, Proskauer and Cleary teams re: Digital Currency Group proposal.	P Strom	0.70
20 December 2023	Call with Proskauer and Cleary team re: Plan objections (1.5); draft email re: releases (0.1).	J Shore	1.60
20 December 2023	Attend call re: confirmation discovery (0.1); attend call re: initial disclosures (0.1).	J Shore	0.20
20 December 2023	Review creditor objection to Disclosure Statement (0.1); review email correspondence re: Plan issues (0.1); review revised Plan administration agreement (0.2); review email correspondence re: proposals (0.1); call with Proskauer and Cleary teams re: Plan objections (1.5); review email correspondence re: Wind-Down Oversight Committee and Litigation Oversight Committee (0.1).	P Abelson	2.10
20 December 2023	Review Plan discovery issues.	C West	0.40
20 December 2023	Review Plan issues (0.8); conferences with W&C team re: same (0.2); review Plan administration agreement (0.1); confer with A. Parra Criste re: same (0.1).	M Meises	1.20
20 December 2023	Call with H. Kim (Cleary) re: Plan objections (0.3); call with Cleary and Proskauer teams re: same (1.5); review emails with Committee advisors re: Digital Currency Group matters (0.2); coordinate call with Ad Hoc Group re: Wind-Down Oversight Committee (0.1); call with B. Rosen (Proskauer) re: same (0.1); review Ad Hoc Group email re: same (0.2); emails with W&C team re: results for Litigation Oversight Committee and Wind-Down Oversight Committee (0.1); review proposed Plan language re: claims issues (0.2); email with W&C team re: same (0.1); review PrimeCore precedent (0.7); review and revise Plan administration agreement (1.0).	A Parra Criste	4.50
20 December 2023	Review confirmation discovery requests and notices of deposition.	S Kaul	0.70
20 December 2023	Call with A. Parra Criste re: Plan matters (0.3); call (partial) with	P Strom	2.20

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	W&C, Proskauer and Cleary teams re: Plan confirmation objections (0.6); review precedent Plans re: potential Plan confirmation objection arguments and correspond with W&C team re: same (1.1); review A. Parra Criste email re: Wind-Down Oversight and Litigation Oversight Committee (0.2).		
21 December 2023	Review discovery requests.	J Shore	1.10
21 December 2023	Call with Committee and Steerco re: Plan issues (1.5); conference with C. Shore re: Plan (0.2); Conference with Ad Hoc Group, Proskauer, and HL teams re: same (0.5); review draft Plan supplement documents (0.3); review summary re: board powers (0.1).	P Abelson	2.60
21 December 2023	Revise letter re: litigation (0.6); confer with C. West re: same (0.1); revise board summary (0.2).	M Meises	0.90
21 December 2023	Review confirmation discovery correspondence (0.4); legal research re: Plan confirmation (0.7).	A Parra Criste	1.10
21 December 2023	Review confirmation discovery requests and deposition notices (1.0); prepare summary re: same (0.4); analyze Gemini's confirmation discovery requests to Committee (1.4); confer with J. Yoo and A. Eguiluz re: response deadlines re: same (0.2); outline responses and objections to discovery requests (0.7); review and update research re: common interest privilege (0.9).	S Kaul	4.60
21 December 2023	Review and revise PA Agreement.	L Lundy	1.90
21 December 2023	Calls with A. Parra Criste re: Plan matters.	P Strom	0.60
22 December 2023	Calls with Cleary and Proskauer teams re: discovery issues (0.8); review witness list (0.3); draft email re: same (0.1); review discovery requests (0.7).	J Shore	1.90
22 December 2023	Review Plan supplements (0.5); draft emails re: same (0.3).	J Shore	0.80
22 December 2023	Call with Cleary and Proskauer teams re: Plan discovery (0.8); conference with B. Geer (HL) re: Plan issues (0.1).	P Abelson	0.90
22 December 2023	Call with Debtors' counsel and Ad Hoc Group counsel re: Plan litigation issues (0.8); review materials re: same (0.9); emails with counsel re: same (0.2).	C West	1.90
22 December 2023	Revise Plan supplement document re: releases (1.0); confer with Cleary team re: Plan issues (0.8).	M Meises	1.80
22 December 2023	Email to Proskauer team re: Wind-Down Oversight Committee and Litigation Oversight Committee (0.1); emails with Proskauer team re: PA Officer (0.1); emails with Cleary team re: Plan issues (0.2); review Gemini reserve rider (0.3) emails to HL team re: same (0.1); review Plan supplement materials (1.2); correspond with L. Lundy re: edits to Plan administration agreement (0.1); call with Cleary team re: Plan issues (0.5); call with Cleary and Proskauer teams re: confirmation discovery (1.0); correspond with J. Ramirez re: review of new governance documents (0.1); legal research re: Plan confirmation issues (1.0).	A Parra Criste	4.70

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22 December 2023	Call with C. West re: confirmation discovery (0.4); meet and confer with counsel to Gemini, Debtors, Committee, and Ad Hoc Group re: discovery issues (0.4); correspond with S. Hershman and J. Cohen re: same (0.2); correspondence with A. Eguluz re: discovery collection (0.1); review updated discovery tracker re: confirmation from J. Yoo (0.1); prepare comments to same (0.3); correspond with J. Yoo and A. Eguluz re: internal discovery preparation (0.3); review correspondence re: Gemini discovery extension (0.2); review Debtors' draft Rule 26 initial disclosures (0.2); confer with C. West and J. Yoo re: confirmation objections (0.3); review updated discovery tracker (0.1).	S Kaul	2.60
22 December 2023	Conference with J. VanLare, B. Rosen, C. Shore, and others re: Plan litigation.	S Kaul	0.80
22 December 2023	Review and revise PA Agreement.	L Lundy	2.00
22 December 2023	Prepare for confirmation discovery.	J Yoo	1.80
22 December 2023	Prepare analysis re: anticipated objections to Plan confirmation.	C Eliazadeh	4.30
22 December 2023	Call with W&C, Proskauer and Cleary teams re: Plan confirmation discovery matters (0.9); review and revise schedule of retained causes of action and review precedent re: same (1.3) correspond with S. Fryman re: tax matters re: Plan (0.1).	P Strom	2.50
23 December 2023	Call with W&C team re: recovery models.	J Shore	0.30
23 December 2023	Review confirmation discovery.	J Shore	0.30
23 December 2023	Legal research re: Plan issues (1.8); review email correspondence re: same (0.2).	P Abelson	2.00
23 December 2023	Review Digital Currency Group discovery requests to Debtors (0.5); review email correspondence re: discovery issues (0.3).	C West	0.80
23 December 2023	Revise Plan supplement re: releases.	M Meises	0.40
23 December 2023	Call with A. Parra Criste re: governance documents for Plan supplement (0.8); correspondence with W&C team re: same (0.1).	J Ramirez	0.90
23 December 2023	Call with J. Ramirez re: new governance documents (1.0); review new governance documents (0.5); revise justifications for release document (0.3); review and revise Plan administration agreement (1.0); email to Proskauer team re: same (0.1); legal research re: Plan confirmation issues (0.5).	A Parra Criste	3.40
23 December 2023	Legal research re: responses to Plan confirmation objections.	P Strom	0.30
24 December 2023	Review revised Plan administration agreement (0.3); conference with HL team re: Plan issues (0.6); conference with A. Parra-Criste re: Plan research (0.2); review Plan supplement document (0.2).	P Abelson	1.30
24 December 2023	Call with Committee advisors re: Digital Currency Group negotiations.	C West	0.50

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24 December 2023	Send Plan administration agreement to Committee (0.1); review and revise retained causes of action schedule (1.0).	A Parra Criste	1.10
24 December 2023	Call with R. Malik (HL) re: Plan confirmation matters.	P Strom	0.20
25 December 2023	Review Debtors' discovery (0.2); review Digital Currency Group document requests to Debtors (0.7).	P Abelson	0.90
26 December 2023	Review revised Gemini reserve rider (0.3); review draft discovery tracker (0.3); call with W&C team re: discovery (0.5); call with Cleary and Proskauer teams re: Gemini reserve and Plan supplement (0.5); review and revise post-effective date committee bylaws (1.9).	P Abelson	3.50
26 December 2023	Call with W&C team re: Plan and adversary litigation issues (0.7); review and edit Debtors' draft Plan discovery requests to Gemini (0.6); legal research re: same (0.7).	C West	2.00
26 December 2023	Review Plan supplement re: releases (0.3); review Plan supplement and Plan issues (1.2).	M Meises	1.50
26 December 2023	Analyze Plan and Disclosure Statement (1.1); analyze and revise organizational documents for Plan supplement (2.9); correspond with W&C team re: same (0.4); call with A. Parra Criste re: same (0.1).	J Ramirez	4.50
26 December 2023	Review and revise Wind-Down Oversight Committee and Litigation Oversight Committee bylaws (4.0); review revised Gemini reserve rider (0.3); call with Proskauer and Cleary teams re: same (0.5); follow up correspondence with Proskauer team re: Wind-Down Oversight Committee and Litigation Oversight Committee and PA officer matters (0.1); call with W&C team re: Plan confirmation litigation matters (0.5); review Gemini discovery requests (0.3); review Digital Currency Group discovery requests (0.3); review revised new governance documents (0.5); call with J. Ramirez re: same (0.1).	A Parra Criste	6.10
26 December 2023	Conference with P. Abelson, C. West, A. Parra Criste, and others re: litigation updates (0.4); update Plan confirmation and adversary proceeding discovery tracker (0.7); correspond with C. West, P. Abelson, C. Shore, and others re: same (0.1); draft email to C. West re: comments to Debtors' outlined responses to Gemini motion to dismiss briefing (0.2); confer with K. Kuethman re: responses and objections to Gemini confirmation discovery (0.2); review Gemini's responses and objections to Debtors' discovery requests re: deficiency claim (1.1); confer with C. West re: privilege issues (0.2).	S Kaul	2.90
26 December 2023	Review and comment re: Proskauer's Wind-Down Oversight Committee bylaws draft.	L Lundy	0.70
26 December 2023	Review and comment re: GAP constitution issues.	K Chia	2.50
26 December 2023	Confer with S. Kaul re: confirmation discovery responses (0.3); draft responses and objections to interrogatories served by Gemini (3.1); revise draft responses and objections to requests for production served by Gemini (0.3).	K Kuethman	3.70

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26 December 2023	Call with W&C team re: Plan confirmation discovery matters.	P Strom	0.50
27 December 2023	Call with Cleary and Proskauer teams re: Plan issues (0.7); call with same and Hughes Hubbard team re: Plan discovery (0.1); review revised post-effective by-laws (0.1); review revised release justification list (0.1); conference with C. West re: Plan discovery (0.2); review email correspondence re: same (0.2); review revised schedule of retained causes of action (0.1); review discovery requests (0.7).	P Abelson	2.20
27 December 2023	Review discovery materials (0.4); call with Debtors' counsel re: Plan discovery (0.6); meet and confer with Gemini counsel (0.4); review and edit Debtors' Plan discovery requests and research re: same (4.1).	C West	5.50
27 December 2023	Prepare corporate inputs re: GAP revised constitution.	C McConnell	0.20
27 December 2023	Confer with P. Strom re: voting instructions (0.1); confer with J. VanLare (Cleary) re: Plan supplement release justification (0.1); review Plan supplement issues and conferences re: same (1.1).	M Meises	1.30
27 December 2023	Call with P. Abelson re: Plan research (0.3); call with S. Bremer (Cleary) re: new governance documents (0.3); follow-up call with Proskauer and BRG teams re: PA Officer matters (0.1); legal research re: Plan issues (1.0).	A Parra Criste	1.70
27 December 2023	Conference with J. VanLare, J. Sazant, B. Rosen and others re: confirmation objections.	S Kaul	0.90
27 December 2023	Telephone conference with A. Parra Criste re: Wind-Down Oversight Committee and Litigation Oversight Committee bylaws (0.5); revise re: same (0.5); correspond with W&C team re: same (0.1).	L Lundy	1.10
27 December 2023	Prepare analysis re: anticipated objections to Plan confirmation.	C Eliazadeh	4.70
27 December 2023	Confer with S. Kaul re: discovery requests.	K Kuethman	0.20
27 December 2023	Revise re: Litigation Oversight Committee bylaws (1.1); email to L. Lundy and A. Parra Criste re: same (0.1)	C Chitwan	1.20
28 December 2023	Review Plan supplement tracker (0.1); review and revise schedule of retained causes of action (0.5); review email correspondence re: Plan supplement (0.5); review email correspondence re: budget issues (0.1); conference with A. Parra-Criste re: Plan supplement (0.6); review revised proposal (0.2); conference with M. Nuvelstijn (Bitvavo) re: Plan supplement (0.1); review updated governance documents (0.3); review email correspondence re: Litigation Oversight Committee bylaws (0.1); review revised Gemini reserve rider (0.2).	P Abelson	2.70
28 December 2023	Conference with M. Nuvelstijn (Bitvavo) and B. Geer (HL) re: Plan issues (1.4); conference with M. Nuvelstijn (Bitvavo) re: same (0.8).	P Abelson	2.20
28 December 2023	Confer with J. Vanlare (Cleary) re: release justification (0.3); conferences with W&C team re: same (0.3); conferences re: Plan	M Meises	2.30

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	supplement documents (1.7).		
28 December 2023	Review discovery requests from various parties re: Plan (0.4); review confirmation discovery tracker (0.2); email correspondence re: discovery issues (0.2).	A Parra Criste	0.80
28 December 2023	Review and comment re: revised release disclosure (0.2); call with J. VanLare re: Plan Supplement matters (0.3); email to Proskauer and Cleary teams re: bylaw changes (0.1); emails to Cleary re: Plan Supplement issue (0.2); correspond with W&C litigation team re: review of bylaws (0.3); review bylaw precedent and email with W&C team re: bylaws (1.1); communications/comments with P. Strom re: PA Agreement (0.4); email to Proskauer team re: governance matters (0.2); review Plan consent rights and email to HH re: Gemini Lender Member (0.3); revise schedule of assumed contracts (0.1); correspond with BRG team re: review re: same (0.1); review schedule of intercompany claims (0.1); correspond with BRG team re: review of same (0.1); follow-up correspondence with BRG team re: PA officer proposal and review of revised estimate (0.1); correspond with W&C litigation team re: review of "Released Personnel" list (0.1); emails with P. Abelson and M. Meises re: Plan supplement filings (0.1); review revised schedule of retained causes of action (0.1).	A Parra Criste	3.90
28 December 2023	Confer with K. Kuethman and E. Levine re: Digital Currency Group discovery requests (0.2); update discovery tracker and deposition calendar (0.5); review Debtors' confirmation discovery requests and deposition notices to objecting parties (0.6); correspond with P. Abelson re: discovery tracker (0.2); confer with C. West re: Gemini meet and confer re: discovery (0.1); call with C. West re: Digital Currency Group complaint, Committee intervention in Gemini adversary, and discovery issues (0.4); review correspondence from C. Mills re: Gemini discovery dispute (0.2); outline objections re: Digital Currency Group discovery requests to Committee and advisors (0.6); update discovery tracker (0.2).	S Kaul	3.00
28 December 2023	Review and comment on draft litigation oversight committee bylaws (1.1); correspond with C. West, P. Abelson, and A. Parra Criste re: same (0.2); analyze PA agreement and comments to same (0.3); review draft Plan supplement exhibits (0.5); analyze released personnel list (0.8); prepare issues list re: same (0.3); review document production re: same (0.9); confer with C. West re: same (0.1).	S Kaul	4.20
28 December 2023	Email to C. McConnell re: GAP constitution issues.	K Chia	1.00
28 December 2023	Prepare analysis re: anticipated objections to Plan confirmation.	C Eliasadeh	3.30
28 December 2023	Confer with E. Levine re: responses and objections to written discovery.	K Kuethman	0.20
28 December 2023	Review Plan administration precedent (0.8); review and revise Plan administration agreement in accordance with precedent (0.9); review and revise schedule of retained causes of action per P. Abelson comments (0.6); correspond with Cleary team re: schedule of retained causes of action (0.3); correspond with A. Parra Criste re: Plan supplement matters (0.4).	P Strom	3.00

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29 December 2023	Review email correspondence re: partial repayment agreement payments.	P Abelson	0.10
29 December 2023	Call with Hughes Hubbard, Proskauer, and Cleary teams re: reserve issues (0.7); review email correspondence re: Plan issues (0.1); review email correspondence re: Plan supplement (0.5).	P Abelson	1.30
29 December 2023	Call with W&C team re: Plan issues (0.5); call with Gemini, Ad Hoc Group and Debtors re: Gemini reserve (0.7); review intervention stipulation (0.4); emails with counsel for Gemini re: same (0.2); review responses and objections to Digital Currency Group and Gemini discovery requests (2.2).	C West	4.00
29 December 2023	Conferences with W&C team re: Plan supplement issues (1.0); conferences with same re: Plan issues (0.5).	M Meises	1.50
29 December 2023	Analyze governance documents issues re: Plan supplement.	J Ramirez	0.60
29 December 2023	Review revised wind-down oversight committee and litigation oversight committee bylaws (0.6); correspond with L. Lundy re: bylaws revisions (0.3); emails with Cleary and Proskauer teams re: Plan Supplement filings (0.4); review revised drafts of Plan Supplement documents with W&C edits (0.7); emails with Cleary team re: same (0.3); correspond with P. Strom re: finalization of same (0.2); emails with Cleary team re: same (0.4); review digital asset conversion table (0.1); review email from BRG team re: list of assumed contracts (0.1); calls with Cleary team re: same (0.2); follow up with Gemini re: Gemini Lender Member (0.1); prepare list of Plan amendment/comments (0.3).	A Parra Criste	3.70
29 December 2023	Conference with P. Strom, P. Abelson, A. Parra Criste, and others re: Plan supplement exhibits and privilege issues.	S Kaul	0.50
29 December 2023	Call with C. West re: discovery issues (0.4); revise draft responses and objections to Gemini's confirmation discovery (0.5); review proposed changes to retained causes of action (0.3); correspond with K. Kuethman and E. Levine re: responses and objections to Digital Currency Group discovery requests (0.2); review draft responses and objections to Digital Currency Group requests to Committee and advisors (1.1); update discovery tracker and deposition calendar (0.5); correspond with E. Levine re: same (0.1); call with C. West re: Digital Currency Group complaint, Gemini intervention, and discovery responses (0.4).	S Kaul	3.50
29 December 2023	Revise wind-down oversight committee and litigation oversight committee bylaws.	L Lundy	1.40
29 December 2023	Finalize and distribute analysis re: anticipated objections to Plan confirmation.	C Eliaszadeh	1.20
29 December 2023	Draft responses and objections to requests for production directed to BRG and HL (1.0); confer with W&C team re: same (0.3).	K Kuethman	1.30
29 December 2023	Revise Plan supplement exhibits including retained causes of action, schedule of assumed contracts, and justifications for releases (1.5); correspond with W&C team re: same (0.4).	P Strom	1.90
29 December 2023	Review security agreement for partial repayment agreement	P Strom	0.30

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	collateral (0.2); correspond with W&C team re: same (0.1).		
29 December 2023	Call with S. Kaul, K. Kuethman, and A. Branson re: confirmation discovery.	E Levine	0.50
29 December 2023	Call with S. Kaul, K. Kuethman and E. Levine re: case introduction (0.6); review background materials re: post-confirmation complaint and confirmation discovery (2.0).	A Branson	2.60
30 December 2023	Review email correspondence re: loan issues (0.2); review partial repayment agreement (0.2); conference with S. O'Neal re: loan issues (0.1); review email correspondence re: Plan issues (0.2).	P Abelson	0.70
30 December 2023	Review email correspondence re: discovery requests.	P Abelson	0.10
30 December 2023	Review partial repayment agreement, amendments, and voluntary notice (1.0); emails with P. Abelson and Debtors' advisors re: same (0.3); review and revise wind-down oversight committee and litigation oversight committee bylaws (2.0); review summary of Voyager Plan objections (0.2).	A Parra Criste	3.50
30 December 2023	Correspond with H. Kim (Cleary) re: Plan supplement.	P Strom	0.20
31 December 2023	Review Plan budget information.	P Abelson	0.10
31 December 2023	Review partial repayment agreement documents.	A Parra Criste	0.40
31 December 2023	Review and revise PA Agreement (1.5); review BRG team's analysis re: paydown under partial repayment agreement (0.2).	A Parra Criste	1.70
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			366.40

Hearings

1 December 2023	Draft summary of November 30 hearing and circulate same to Committee.	P Strom	1.10
7 December 2023	Email to W&C team re: upcoming hearings.	M Meises	0.20
8 December 2023	Review email correspondence re: December 13 hearing.	P Abelson	0.10
11 December 2023	Review and respond to emails with M. Meises re: upcoming hearing (0.2); telephone call to Chambers re: same (0.1); review registrations for upcoming hearings (0.1).	D Hirshorn	0.40
13 December 2023	Prepare for December 13 hearing (0.8); attend same (1.1).	P Abelson	1.90
13 December 2023	Prepare for hearing re: Gemini adversary proceeding schedule (1.3); call with Debtors' counsel re: same (0.2); attend omnibus hearing (1.0); follow-up calls re: same (0.1).	C West	2.60
13 December 2023	Attend omnibus hearing.	A Parra Criste	1.00
13 December 2023	Review G. Zahiremami summary of hearing (0.4).	P Strom	1.50

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13 December 2023	Draft hearing summary (1.1); emails with P. Strom and M. Meises re: same (0.2).	G Zahiremami	1.30
13 December 2023	Telephone call to Chambers re: upcoming hearing (0.1); review and respond to emails with M. Meises and C. West re: same (0.1).	D Hirshorn	0.20
14 December 2023	Review December 13 hearing summary.	P Abelson	0.10
18 December 2023	Conferences with W&C team re: upcoming hearing.	M Meises	0.10
21 December 2023	Attend December 21 hearing (1.1); correspondence with P. Abelson re: same (0.2).	J Shore	1.30
21 December 2023	Conference with C. West re: December 21 hearing (0.1); conference with S. O'Neal (Cleary) re: same (0.1); prepare for same (0.3); attend same (1.2).	P Abelson	1.70
21 December 2023	Attend virtual hearing (1.1); follow-up call with P. Abelson re: same (0.2).	M Meises	1.30
21 December 2023	Attend hearing (1.0); review master loan agreement issue for P. Abelson hearing preparation (0.1).	A Parra Criste	1.10
21 December 2023	Finalize hearing summary (0.6); email to P. Strom re: same (0.1).	C Chitwan	0.70
SUBTOTAL: Hearings			16.60

Investigations

6 December 2023	Legal research re: litigation issues.	J Yoo	0.80
7 December 2023	Legal research re: litigation issues (3.6); confer with W&C team re: research findings (0.2).	J Yoo	3.80
8 December 2023	Legal research re: litigation issues (3.7); confer with C. West and S. Kaul re: same (0.1); confer with K. Kuethman and S. Kaul re: same (0.1).	J Yoo	3.90
8 December 2023	Legal research re: litigation issues.	K Kuethman	1.40
9 December 2023	Confer with S. Kaul re: litigation issues research.	J Yoo	0.50
10 December 2023	Review finalized chart re: litigation issues (0.2); review email correspondence re: same (0.1).	K Kuethman	0.30
12 December 2023	Attend W&C team call re: litigation issues research (1.0); legal research re: same (0.9).	J Yoo	1.90
12 December 2023	Confer with C. West, J. Yoo, and S. Kaul re: litigation issues analysis and strategy.	K Kuethman	1.10
13 December 2023	Legal research re: litigation issues.	J Yoo	1.90
14 December 2023	Legal research re: litigation issues.	J Yoo	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 December 2023	Legal research re: litigation issues (3.5); draft work product summarizing same (2.3).	J Yoo	5.80
19 December 2023	Confer with S. Kaul and J. Yoo re: case updates and next steps.	K Kuethman	0.60
21 December 2023	Review draft letter re: investigation (0.6); emails and calls re: same (0.2); review correspondence with Digital Currency Group counsel re: service issues (0.3); internal emails with W&C team re: same (0.1).	C West	1.20
SUBTOTAL: Investigations			25.20

Professional Retention & Fees – Other

1 December 2023	Review BRG supplemental declaration and send for filing.	S Ludovici	0.40
1 December 2023	Finalize and redact first supplemental declaration in support of BRG's retention application.	D Hirshorn	0.40
6 December 2023	Correspond with Cleary and with Committee advisors re: interim fee applications.	S Ludovici	0.30
7 December 2023	Correspond with Cleary re: interim fee order (0.1); review Committee member expenses (0.1); draft November fee statement (0.1).	S Ludovici	0.40
7 December 2023	Review email re: ordinary course professional caps.	A Parra Criste	0.10
8 December 2023	Analysis re: open issues re: ordinary course professionals.	M Meises	0.10
11 December 2023	Call with A. Matott (Seward & Kissel) and email with same re: interim fee order.	S Ludovici	0.20
11 December 2023	Review interim fee order issues.	S Ludovici	0.20
12 December 2023	Review Committee member expense.	S Ludovici	0.40
18 December 2023	Comment on ordinary course professional cap motion.	M Meises	0.40
18 December 2023	Review HL monthly fee statement before filing.	S Ludovici	0.10
18 December 2023	Finalize and file Houlihan Lokey's Ninth Monthly Fee Statement (0.2); correspond with Kroll re: service re: same (0.1); email Houlihan Lokey and S. Ludovici re: same (0.1).	D Hirshorn	0.40
20 December 2023	Review ordinary course professional motion.	M Meises	0.10
SUBTOTAL: Professional Retention & Fees – Other			3.50

Professional Retention & Fees – W&C

6 December 2023	Review pro forma time entries or expense entries for November monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.60
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Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 December 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.30
7 December 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	4.60
8 December 2023	Review proposed omnibus fee order.	S Ludovici	0.20
8 December 2023	Email to Cleary re: interim fee order problems.	S Ludovici	0.40
8 December 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.70
8 December 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.00
9 December 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.30
11 December 2023	Call with C. Ribiero (Cleary) re: omnibus fee order.	S Ludovici	0.20
11 December 2023	Review and revise proposed omnibus fee order (0.4); correspond with Committee advisors re: same (0.1).	S Ludovici	0.50
11 December 2023	Email to G. Sutherland re: November fee statement.	S Ludovici	0.10
11 December 2023	Prepare member expenses chart (0.3); email to S. Ludovici re: same (0.1).	K Wick	0.40
12 December 2023	Review proposed fee order.	P Abelson	0.20
12 December 2023	Review pro forma time entries or expense entries for November monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.80
12 December 2023	Review W&C revised fee statement.	S Ludovici	0.10
12 December 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.50
12 December 2023	Edit chart re: Committee member expenses.	K Wick	0.40
14 December 2023	Correspond with C. Ribiero (Cleary) re: interim fee order.	S Ludovici	0.20
18 December 2023	Review interim fee order.	S Ludovici	0.20
18 December 2023	Email with A&M and Cleary re: interim fee order.	S Ludovici	0.50
18 December 2023	Email with A. Mitra and G. Sutherland re: drafting November fee	S Ludovici	0.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	statement.		
19 December 2023	Revise November fee statement.	S Ludovici	0.20
19 December 2023	Review pro forma time entries or expense entries for November monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.40
23 December 2023	Review and revise November pro forma re: confidentiality and US trustee guidelines (0.1)	P Abelson	0.10
26 December 2023	Review and revise November pro forma re: confidentiality and US trustee guidelines (1.1)	P Abelson	1.10
SUBTOTAL: Professional Retention & Fees – W&C			20.10
Taxes			
5 December 2023	Review email correspondence re: tax issues.	P Abelson	0.10
11 December 2023	Review and respond to email correspondence re: tax structuring considerations.	N Clausen	0.20
13 December 2023	Prepare for and attend conference call with W&C, Cleary, and Proskauer tax teams re: tax structuring considerations.	N Clausen	0.60
16 December 2023	Review and analyze email correspondence with W&C team re: tax sharing agreement.	N Clausen	0.30
18 December 2023	Call with W&C team re: tax sharing agreement (0.5); review and comment re: same (1.0).	S Fryman	1.50
18 December 2023	Review and revise tax sharing agreement (1.2); prepare for and attend conference call with W&C, Cleary, and Proskauer tax teams re: same (0.5).	N Clausen	1.70
20 December 2023	Analysis re: email correspondence re: tax issues.	P Abelson	0.10
SUBTOTAL: Taxes			4.50
US Trustee Issues			
1 December 2023	Review email correspondence re: US Trustee issues.	P Abelson	0.20
SUBTOTAL: US Trustee Issues			0.20
TOTAL			1,065.70

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Description	Amount
E-Discovery Data Hosting / Storage	\$1,270.16
Document Research	\$3.27
Deposition Transcripts	\$166.05
Taxi - Overtime	\$21.97
Search Fee	\$3.84
Grand Total	\$1,465.29

Expense Detail for White & Case LLP

Work Date	Timekeeper Name	English Narrative	Category	Amount
12/31/2023	Hirshorn, Deanna	Bloomberg Industry Group, Inc. Invoice Date: 11 December 2023. BNA Dockets (Nov. 2023)	Document Research	3.27
12/8/2023	Meises, Michele	Overtime Transportation - Late night car home from office - 28-Nov-23	Taxi - Overtime	21.97
12/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	1,270.16
12/26/2023	Abelson, Philip	Veritext, LLC. Invoice Date: 19 December 2023. Transcript Services - Original Transcript(s) Job #: 6375792 Job Date: 12/13/2023	Deposition Transcripts	94.50
12/29/2023	Abelson, Philip	Veritext, LLC. Invoice Date: 28 December 2023. - Transcript Services - Certified Transcript Advanced Proceeding.	Deposition Transcripts	71.55
12/26/2023	Chia, Katelyn	Accounting And Corporate Regulatory Authority. Invoice Date: 26 December 2023. Acra serches - GENESIS ASIA PACIFIC PTE. LTD.	Search Fee	3.84
				1,465.29